

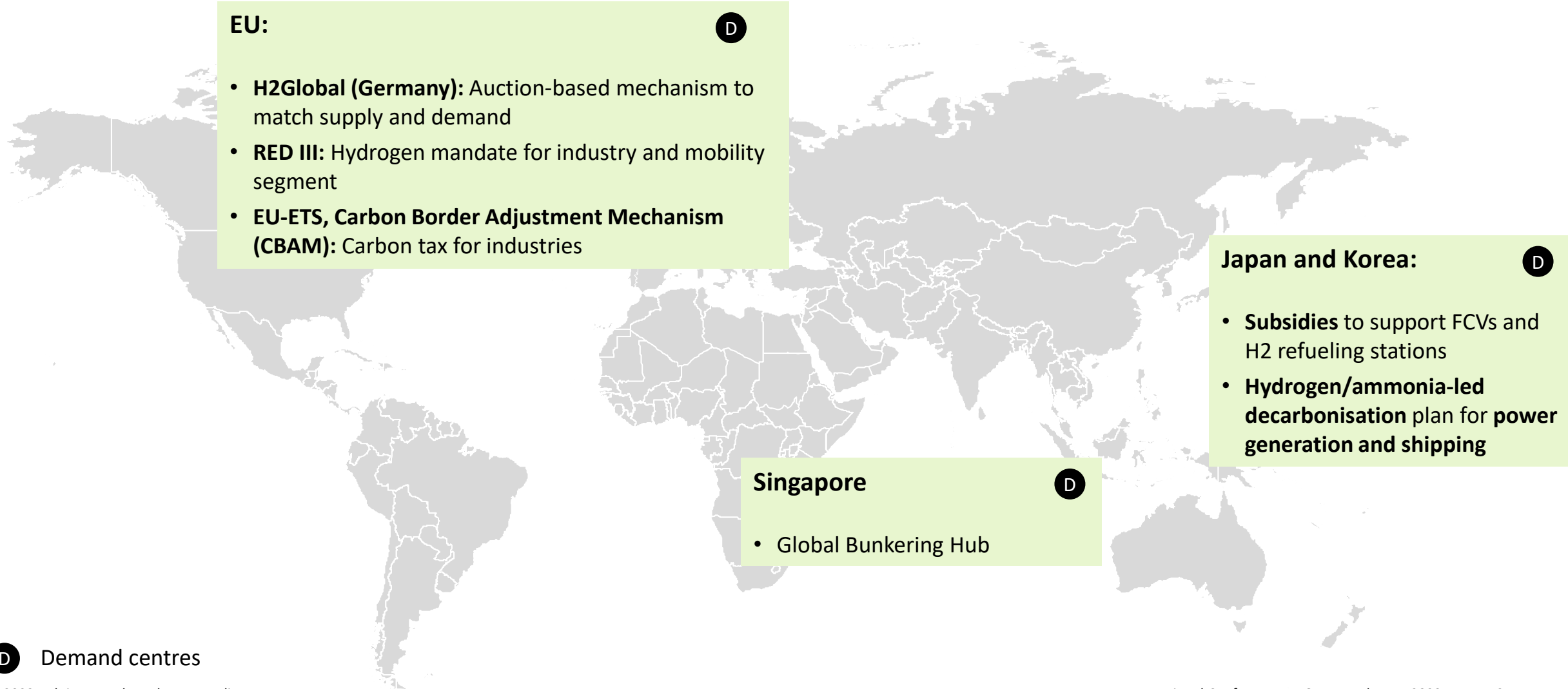


Export of Green H₂ and derivatives

International Conference on Green Hydrogen 2023

July 2023


Climate friendly regulations, high cost of fossil fuel and limited RE potential in specific geographies will drive global trade of green hydrogen

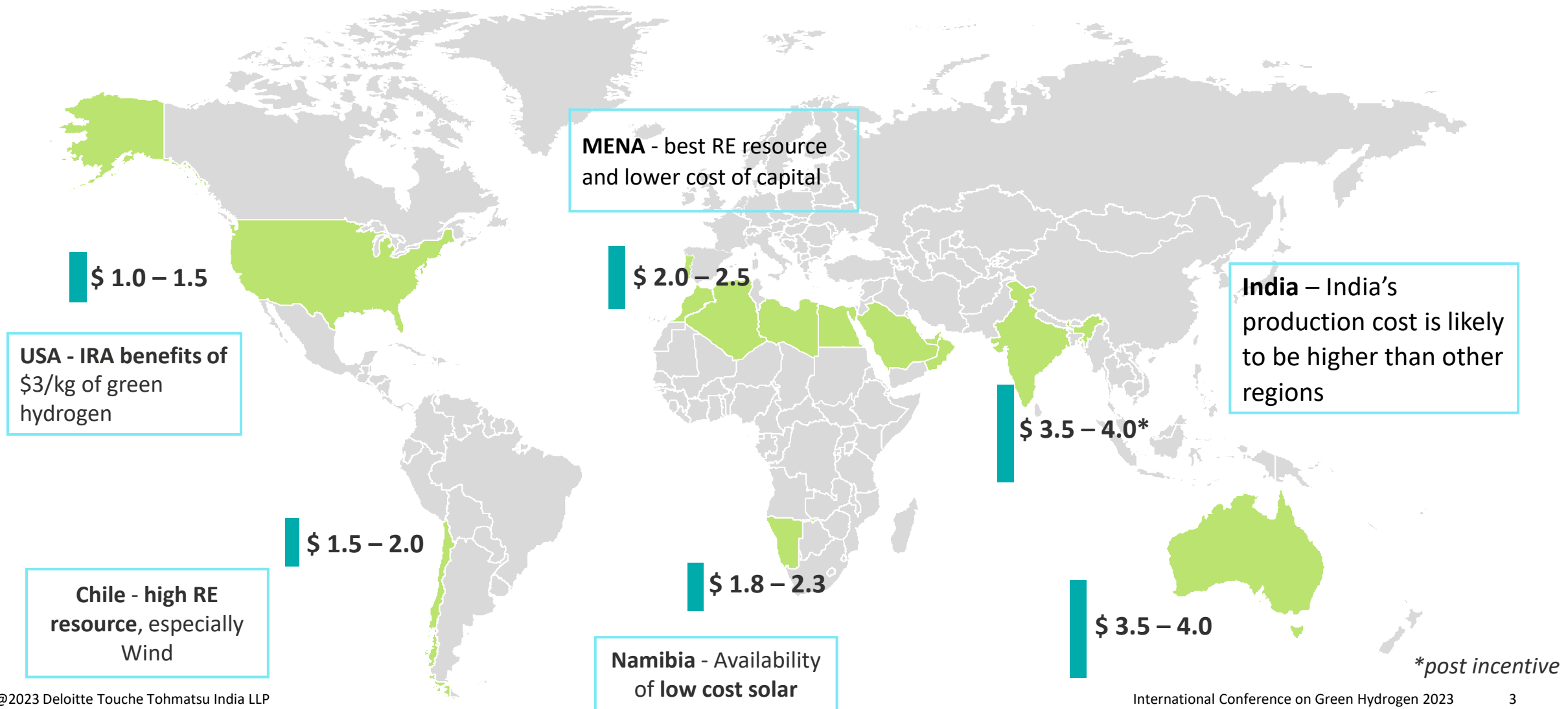


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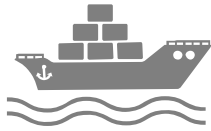
Emerging export hubs and regional competitiveness

Regional perspective on cost of green hydrogen production (USD/kg), by 2025

 Potential exporter



In addition to achieving cost parity, availability of export ready infrastructure needs to be ensured



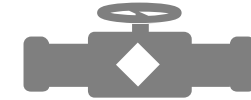
Port infrastructure

- Many major ports have issues related to **congestion, inadequate infrastructure and space constraint**
- Retrofitting for ammonia (or any other derivative) export is challenging; requires necessary loading, piping and storage infrastructure



Allocation of land near ports

- GH or derivatives generation hubs to be located near port to **optimize transportation**
- Infrastructure capex as well as implementation challenges need to be optimized (***RoW for piping, land acquisition issues etc.***)



Other enablers

- Common infrastructure near ports - *may be funded through PPP mode*
- Development of **standards and certification procedures** to meet the requirement of importing nations (or global unified standard?)



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