



U.S. DEPARTMENT OF
ENERGY

U.S. DOE Hydrogen Program and National Clean Hydrogen Strategy Opening Remarks

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U.S. Department of Energy

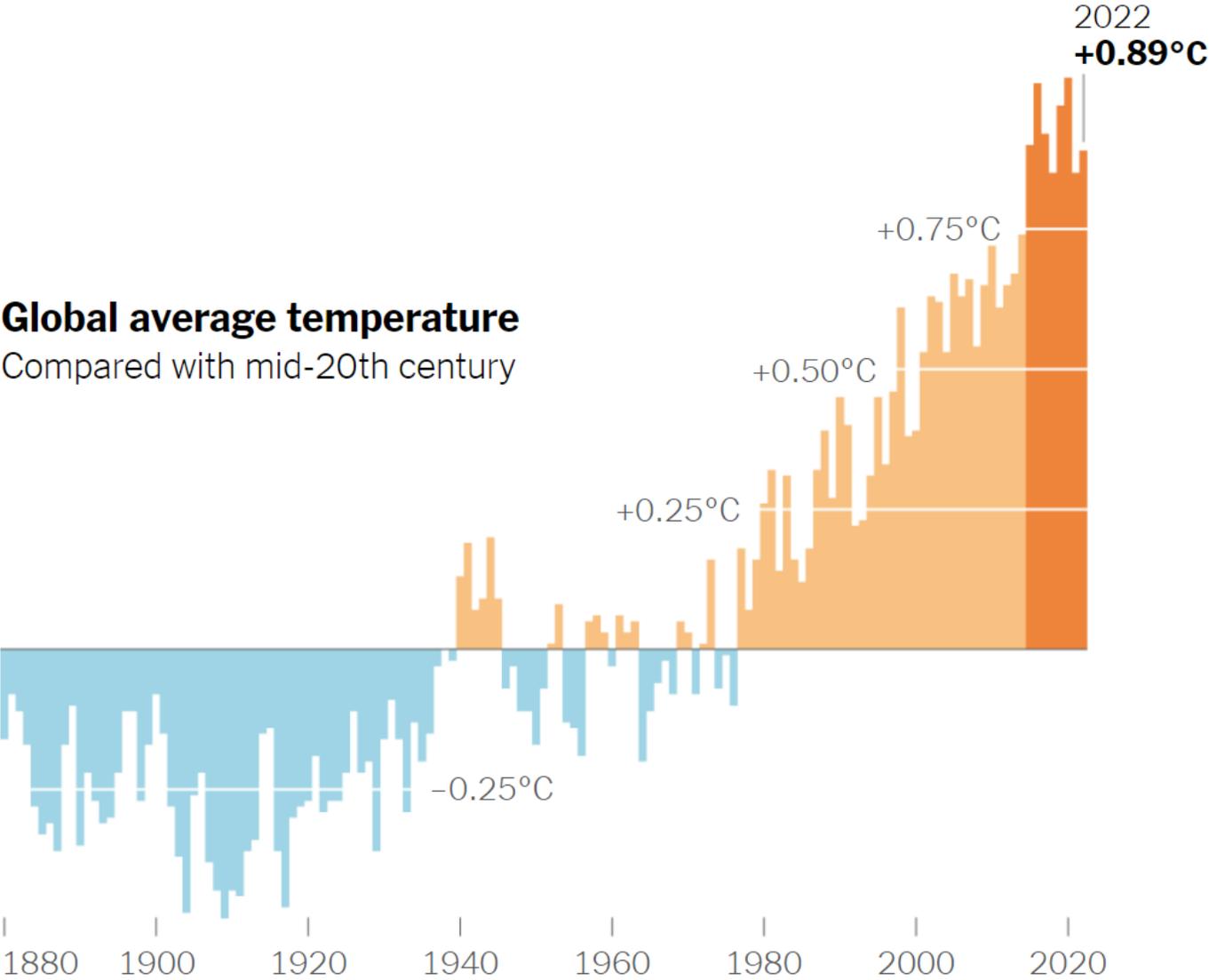
International Conference on Green Hydrogen, Delhi, India
July 5, 2023



Introduction – Energy, Market, and Policy Context



The Global Challenge....

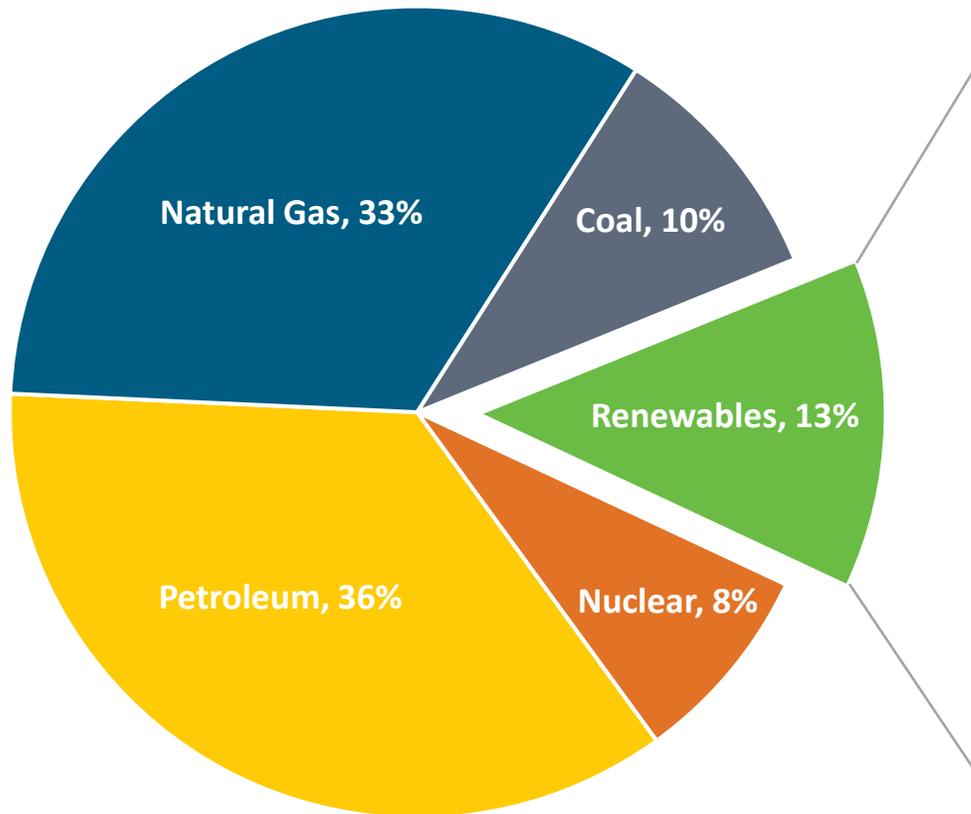


Source: NASA Goddard Institute for Space Studies

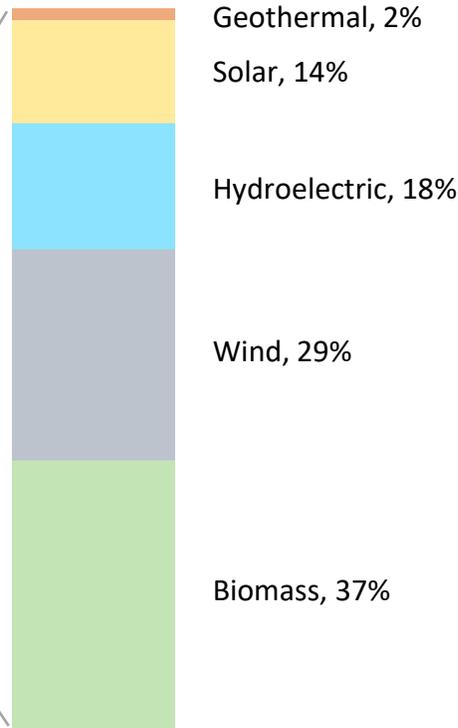
U.S. Energy Landscape and Key Goals

U.S. primary energy consumption by energy source, 2022

Total = 100.4 quadrillion
British thermal units (Btu)



Total = 13.1 quadrillion Btu



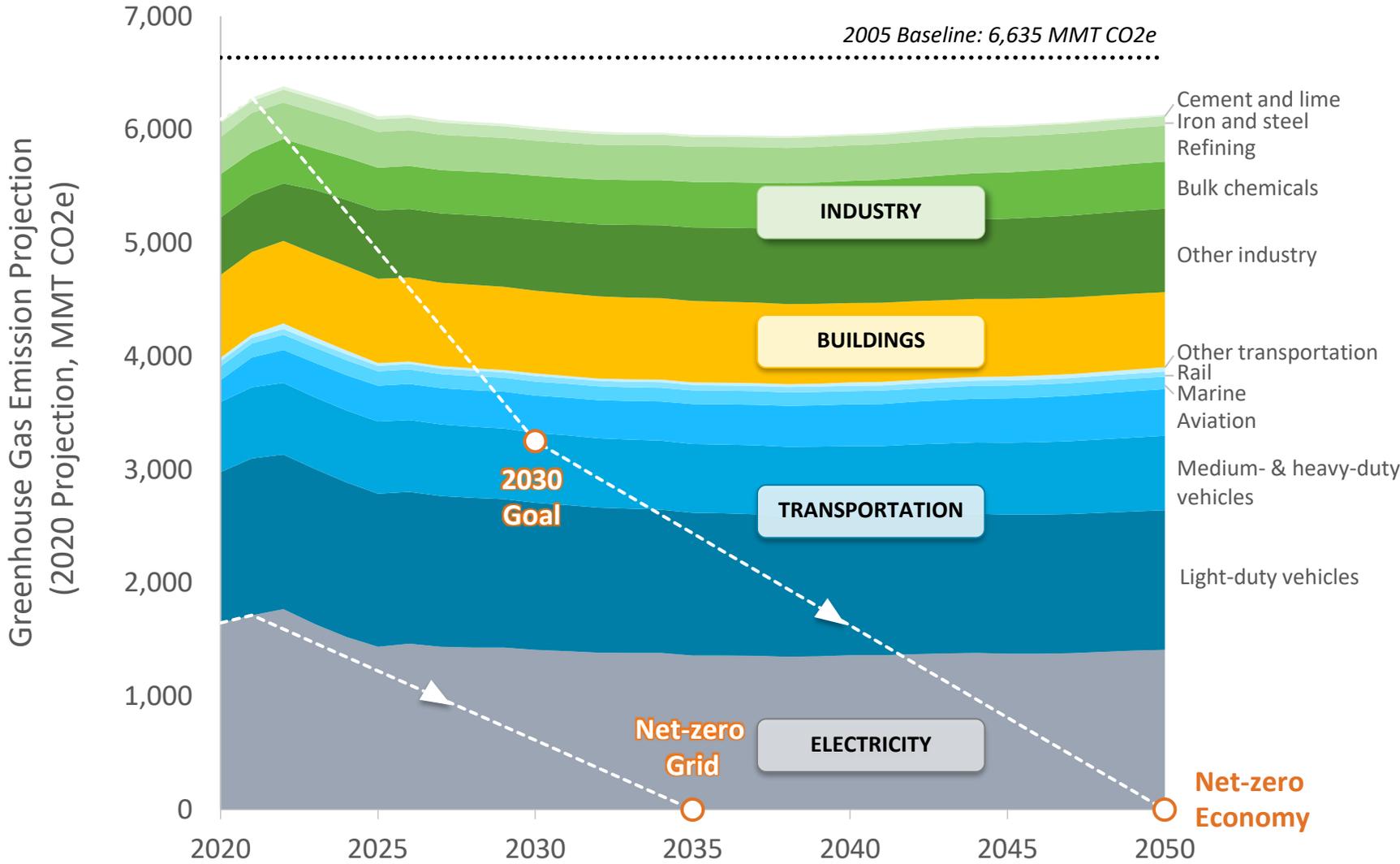
Note: Sum of components may not equal 100% because of independent rounding
Source: Data collected from U.S. Energy Information Administration, May 2023, *Monthly Energy Review*, preliminary data

Administration Goals include:

- Net-zero emissions economy by 2050 and 50–52% reduction by 2030
- 100% carbon-pollution-free electric sector by 2035

Priorities: Ensure benefits to all Americans, focus on jobs, Justice40: 40% of benefits in disadvantaged communities

Carbon Dioxide Emissions by Sector



Source: Annual Energy Outlook 2021, DOE National Clean Hydrogen Strategy and Roadmap

U.S. DOE Hydrogen Program

Hydrogen is a key element of a portfolio of solutions to decarbonize the economy.

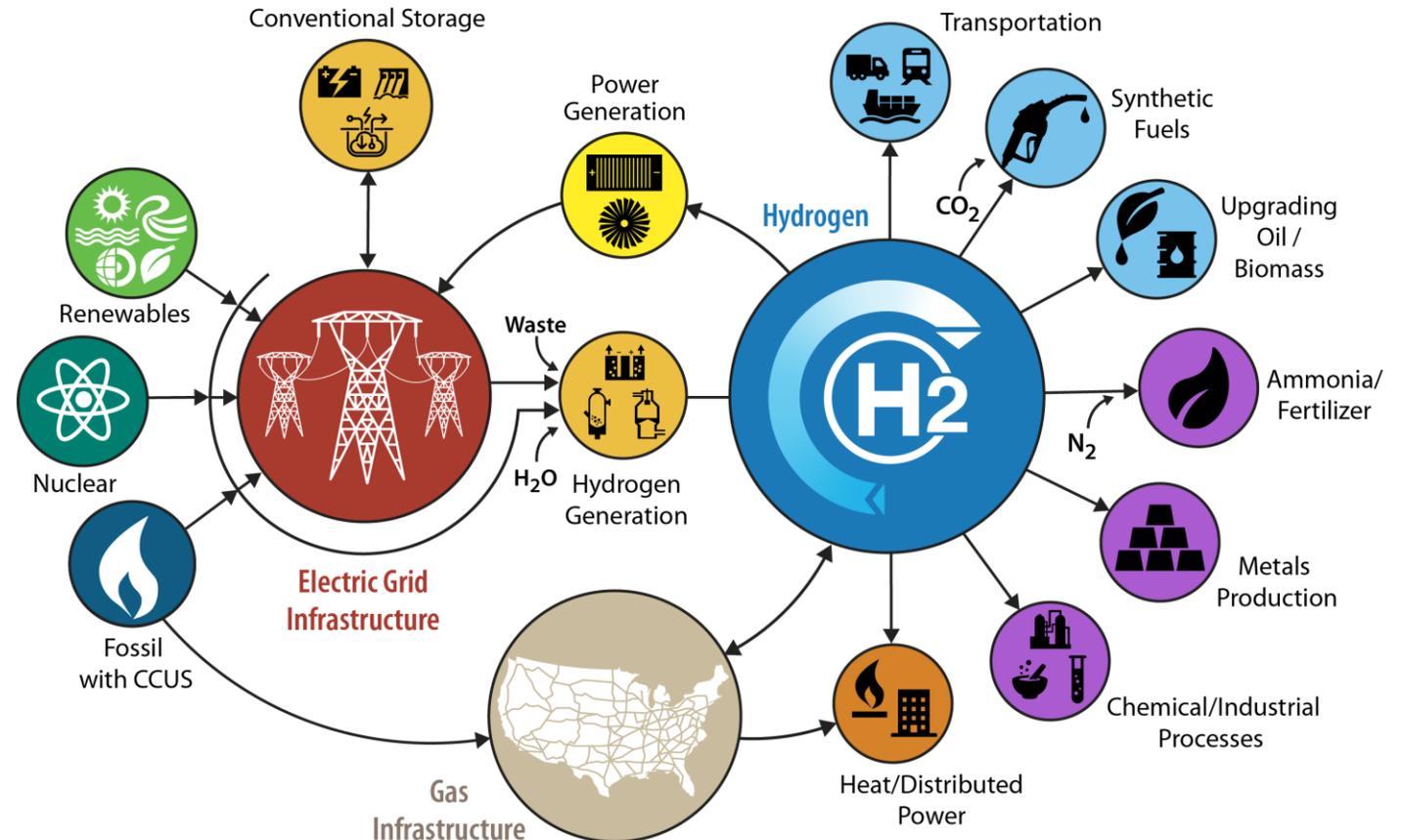
Hydrogen Program

Coordinated across DOE on research, development, demonstration, and deployment (RDD&D) to address:

- The entire H₂ value chain from production through end use
- H₂ production from all resources (renewables, nuclear, and fossil + CCS)

www.hydrogen.energy.gov

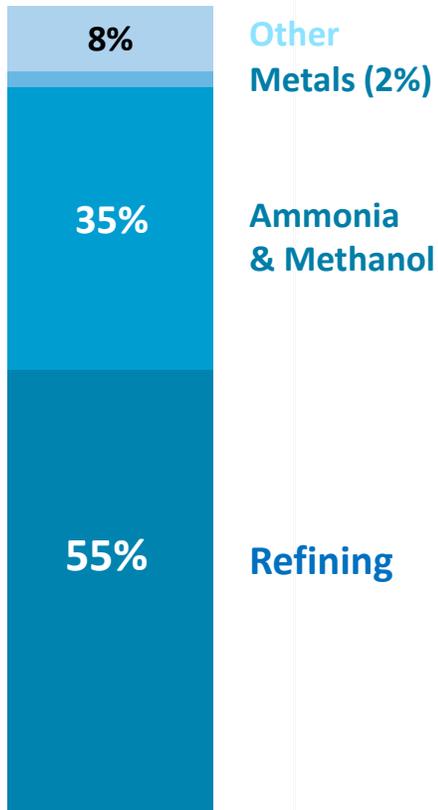
H2@Scale vision: Enables clean-energy pathways across sectors



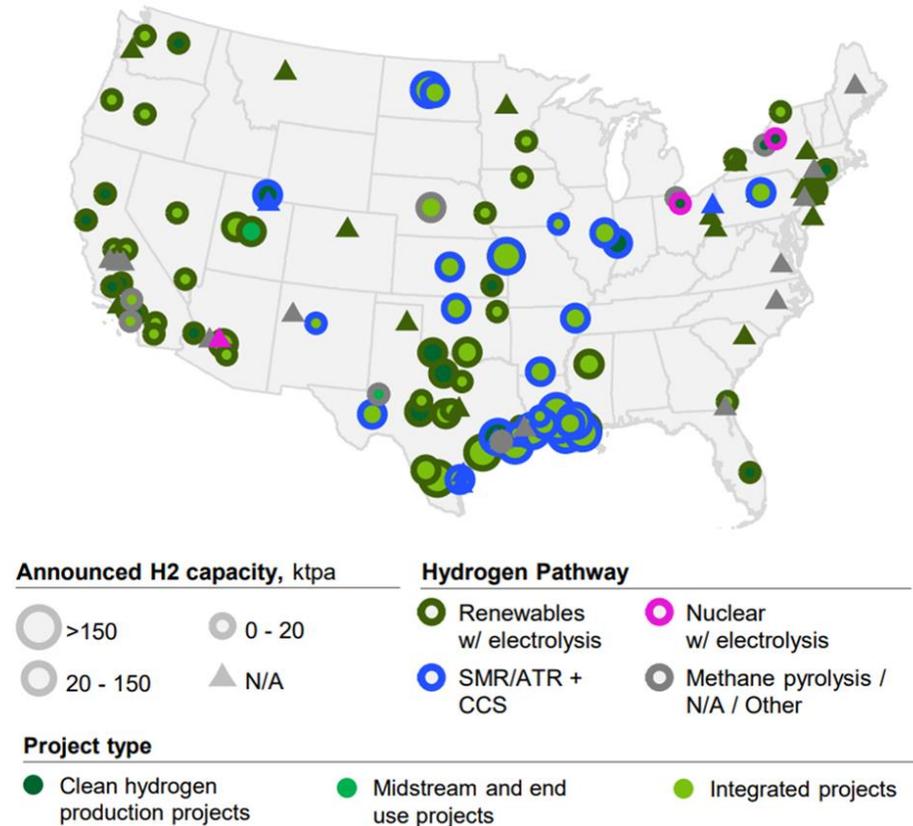
Snapshot of Hydrogen and Fuel Cells in the U.S.

- 10 million metric tons produced annually
- More than 1,600 miles of H₂ pipeline
- World's largest H₂ storage cavern

Use of Hydrogen in the U.S. Today

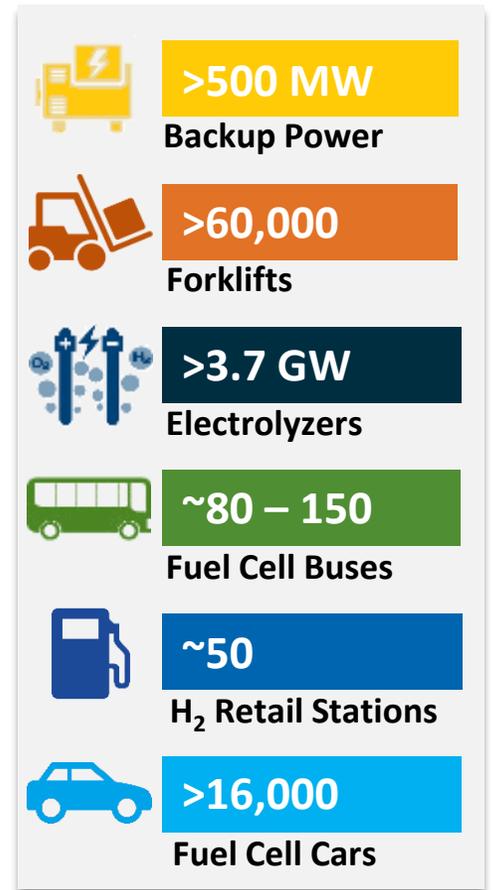


Current publicly announced clean hydrogen production projects*



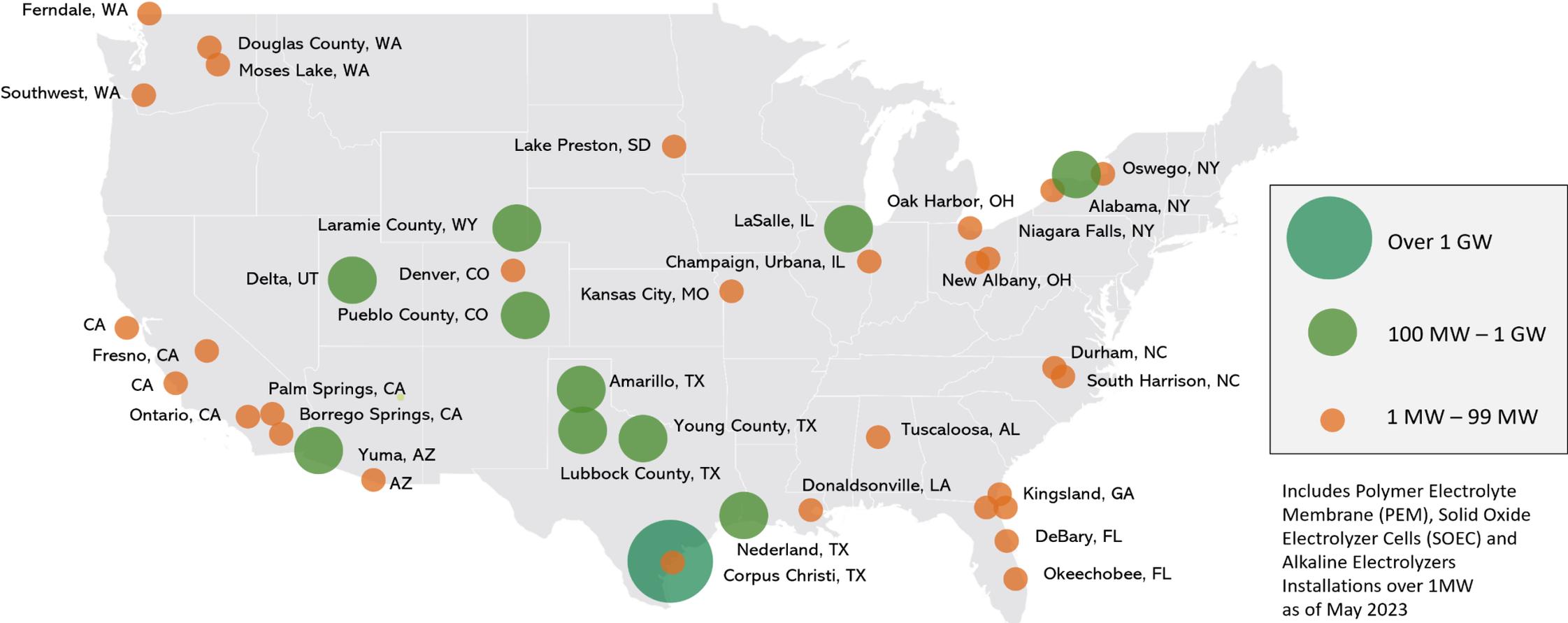
*as of EOY 2022, DOE Commercial Liftoff Report

Examples of Deployments



New Announcement: Planned and Installed Electrolyzer Capacity in the US

Total 3.7 GW in Electrolyzer Capacity 5-fold increase since 2022



Source: Arjona, DOE Program Record #23003, June 2023

Legislation Highlights: 2021 – 2022

Bipartisan Infrastructure Law

- **Includes \$9.5B for clean hydrogen:**
 - \$1B for electrolysis
 - \$0.5B for manufacturing and recycling
 - \$8B for at least four regional clean hydrogen hubs
- **Requires developing a National Clean Hydrogen Strategy and Roadmap**



President Biden Signs the Bipartisan Infrastructure Bill into law on November 15, 2021. Photo Credit: Kenny Holston/Getty Images

Inflation Reduction Act

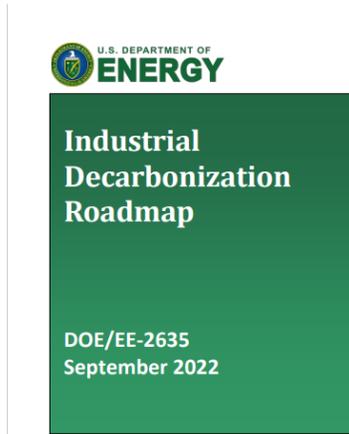
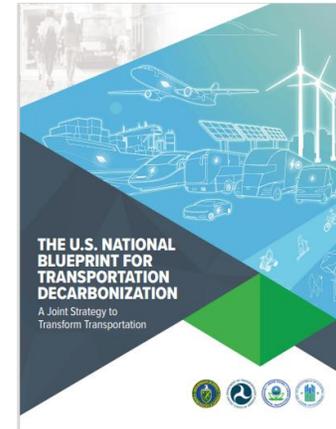
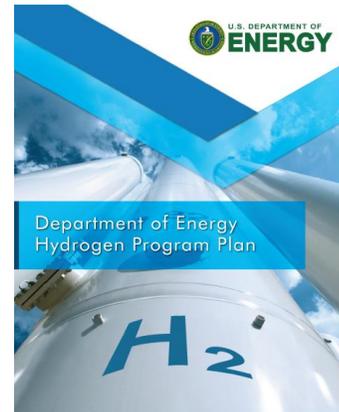
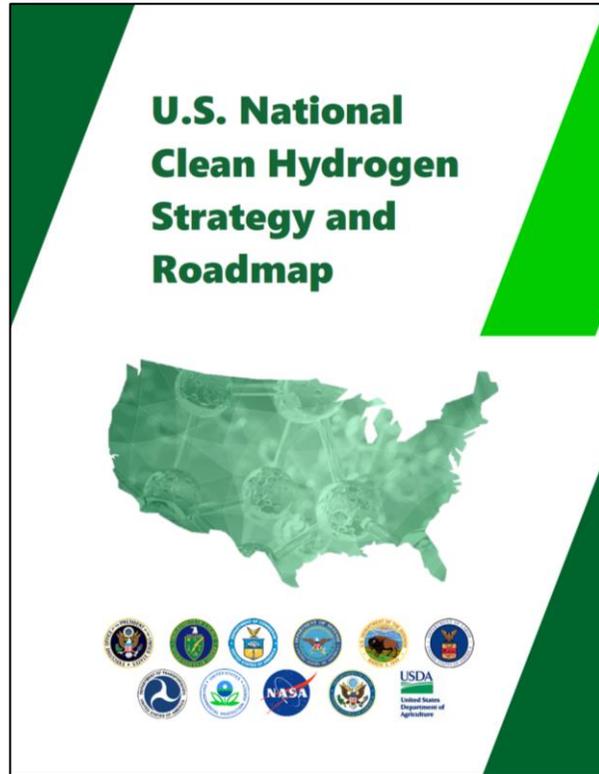
- **Includes significant tax credits** (e.g., up to \$3/kg for production of clean hydrogen)

Strategy & Goals



Key Publications

Analysis and guiding documents provide framework for key activities from basic science through deployment



United States Department of Energy
Washington, DC 20585



www.hydrogen.energy.gov

U.S. National Clean Hydrogen Strategy and Roadmap

Strategy



1

Target strategic, high-impact end uses

Achieve 10 MMT/year of clean hydrogen by 2030



2

Reduce the cost of clean hydrogen

Enable \$2/kg by electrolysis by 2026 and \$1/kg H₂ by 2031



3

Focus on regional networks

Deploy regional clean hydrogen hubs and ramp up scale

Vision:

Affordable clean hydrogen for a net-zero carbon future and a sustainable, resilient, and equitable economy

Benefits:

Emissions reduction; job growth; energy security and resilience

Work with other agencies to accelerate market lift off

Enablers



Good Jobs and Workforce Development



Safety, codes and standards



Policies and incentives

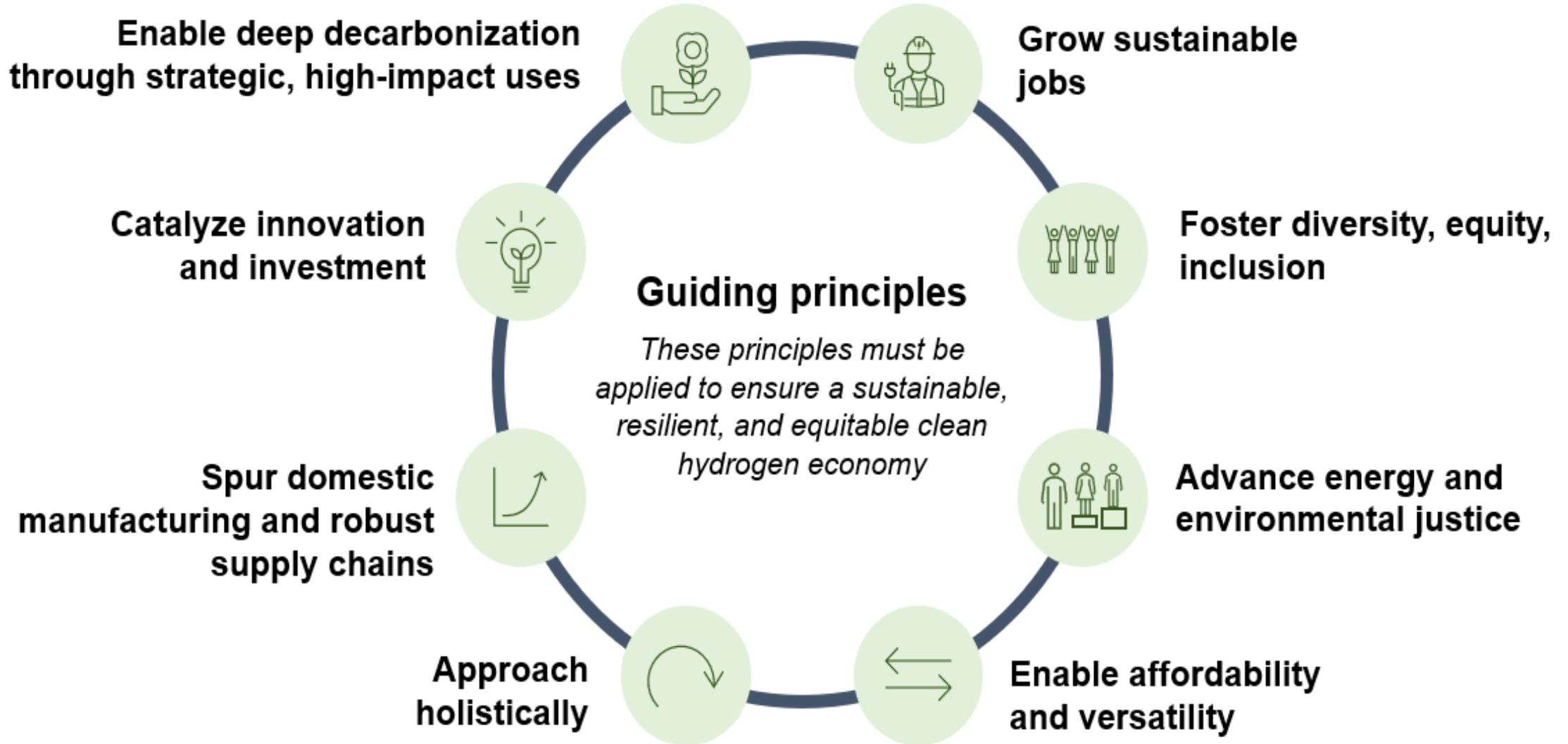


Stimulating private sector investment



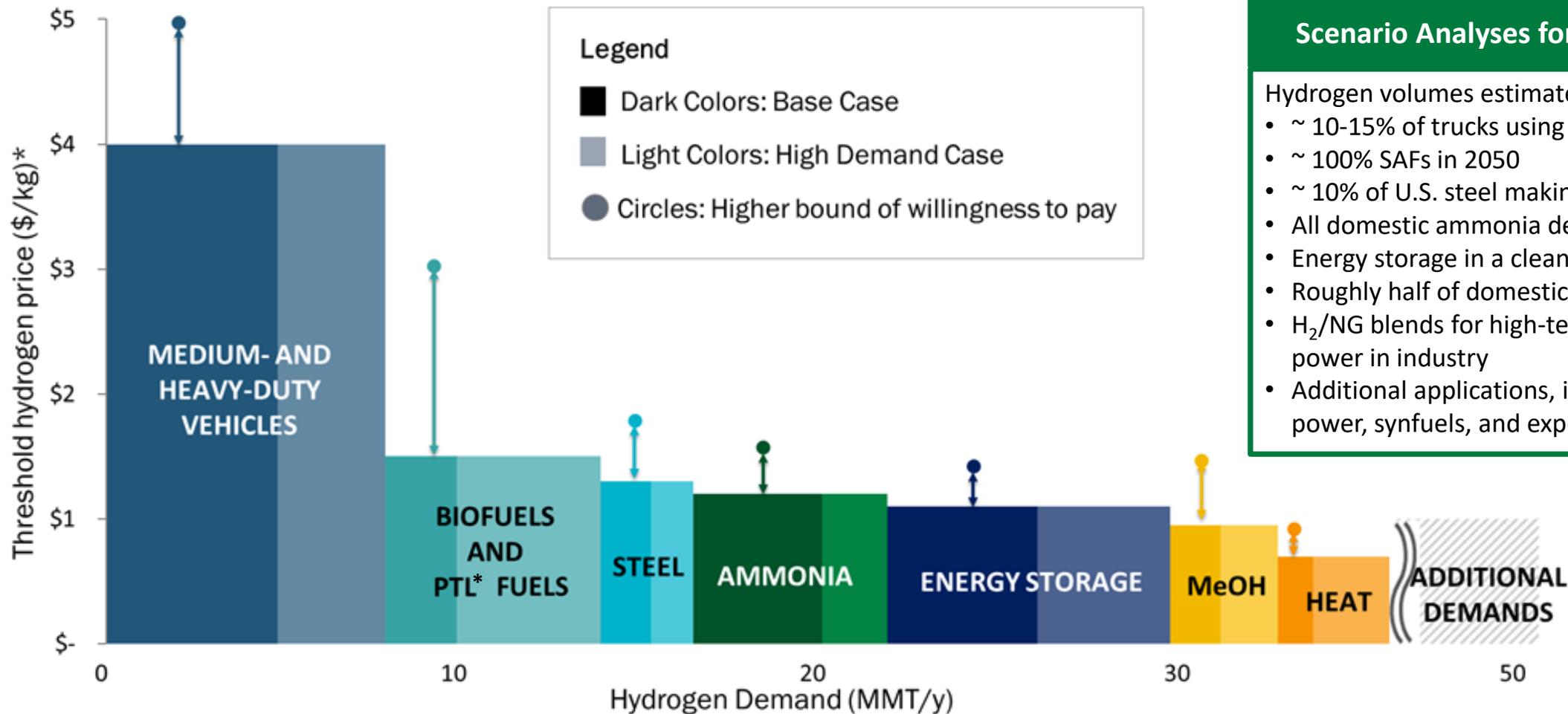
Energy and environmental justice

Guiding Principles



Strategy 1: Target High-Impact Uses of Hydrogen

Clean Hydrogen Demand and Costs for Market Penetration



Scenario Analyses for H₂ Demand**

Hydrogen volumes estimated for:

- ~ 10-15% of trucks using fuel cells
- ~ 100% SAFs in 2050
- ~ 10% of U.S. steel making
- All domestic ammonia demand
- Energy storage in a clean grid
- Roughly half of domestic methanol
- H₂/NG blends for high-temp heat and power in industry
- Additional applications, include stationary power, synfuels, and export potential

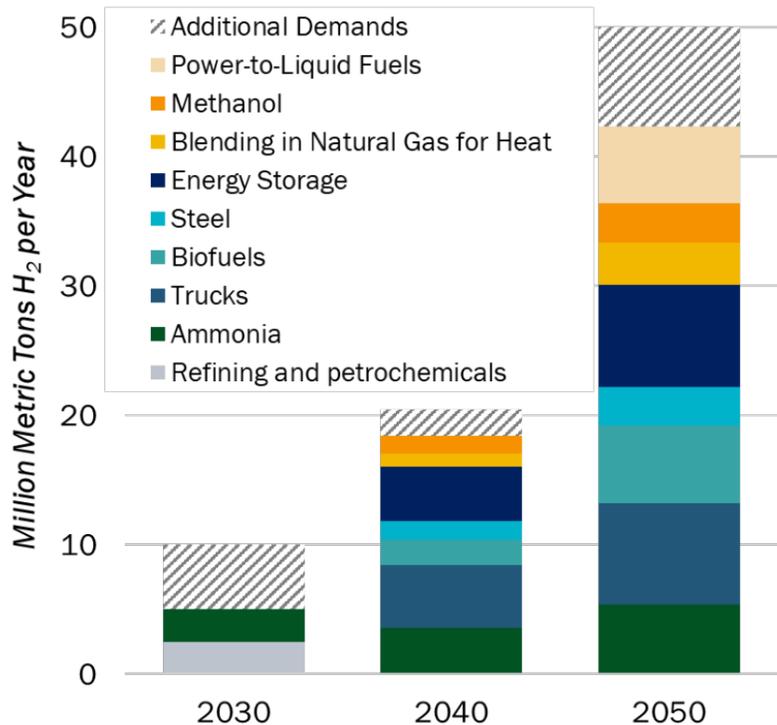
Costs include production, delivery, dispensing to the point of use (e.g., high-pressure fueling for vehicle applications)

* Power to Liquid

** Volumes dependent on multiple variables

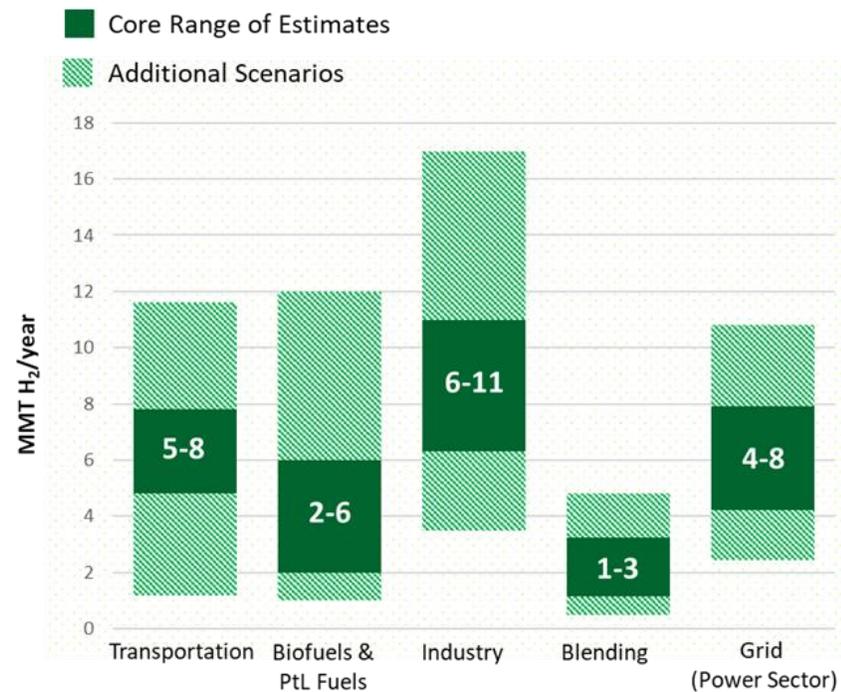
Strategy 1: Target High-Impact Uses of Hydrogen

Opportunities for Clean Hydrogen Across Applications



- ### Clean Hydrogen Use Scenarios
- Catalyze clean H₂ use in existing industries (ammonia, refineries), initiate new use (e.g., sustainable aviation fuels (SAFs), steel, potential exports)
 - Scale up for heavy-duty transport, industry, and energy storage
 - Market expansion across sectors for strategic, high-impact uses

Range of Potential Demand for Clean Hydrogen by 2050



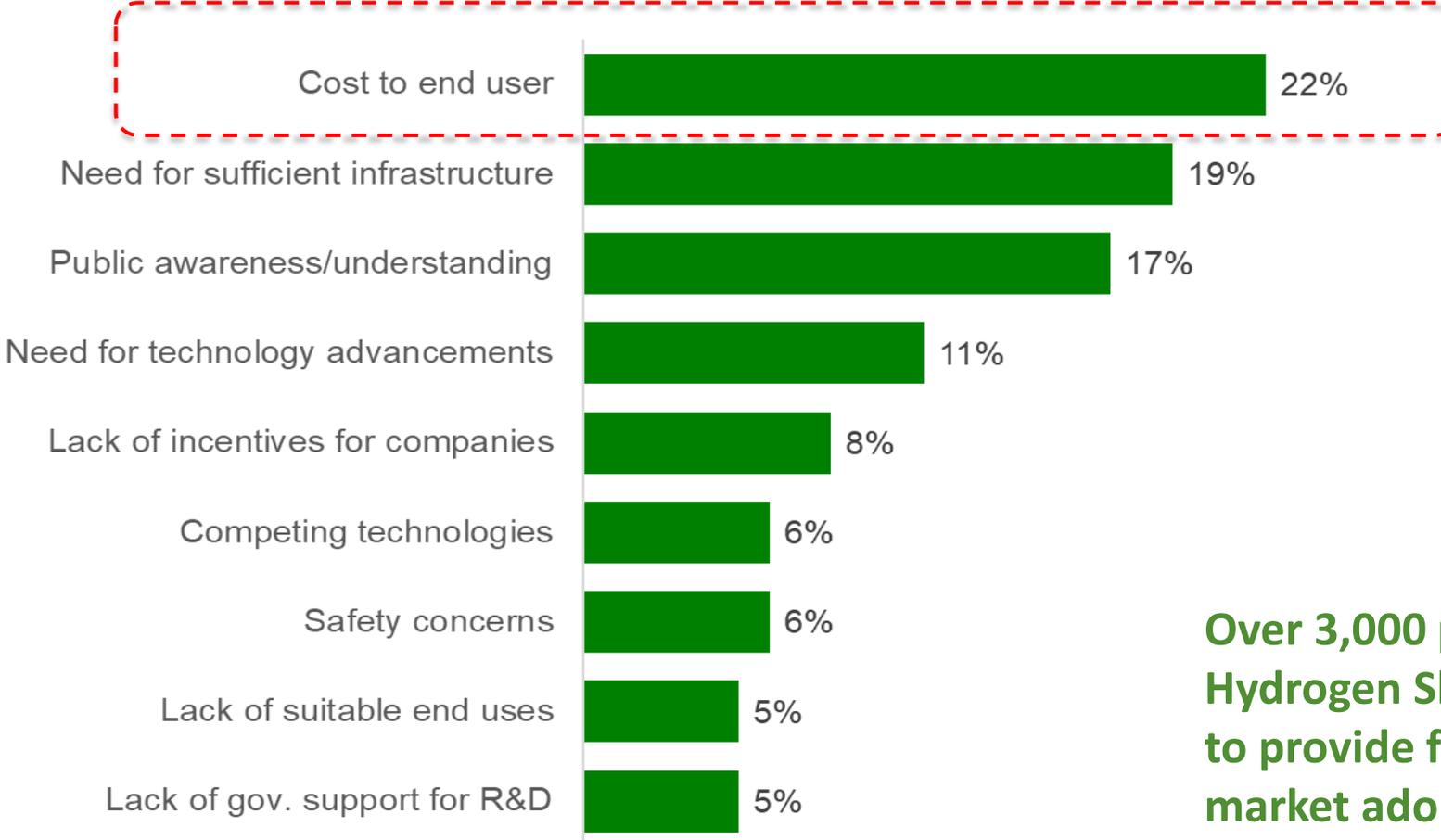
- Core range: ~ 18–36 MMT H₂
- Higher range: ~ 36–56 MMT H₂

U.S. Opportunity: 10MMT/yr by 2030, 20 MMT/yr by 2040, 50 MMT/yr by 2050. ~10% Emissions Reduction. ~100K Jobs by 2030

Refs: 1. NREL MDHD analysis using TEMPO model; 2. Analysis of biofuel pathways from NREL; 3. Synfuels analysis based off H2@Scale ; 4. Steel and ammonia demand estimates based off DOE Industrial Decarbonization Roadmap and H2@Scale. Methanol demands based off IRENA and IEA estimates; 5. Preliminary Analysis, NREL 100% Clean Grid Study; 6. DOE Solar Futures Study; 7. Princeton Net Zero America Study

Strategy 2: Focus on Cost-Reduction

Stakeholder Reported Barriers to Hydrogen Market Adoption



Over 3,000 participants at DOE Hydrogen Shot Summit were requested to provide feedback on key barriers to market adoption of hydrogen

Source: Hydrogen Shot Summit, Sept 2021

<https://www.energy.gov/eere/fuelcells/hydrogen-shot-summit>



Hydrogen

Hydrogen Energy Earthshot

“Hydrogen Shot”

“1 1 1”

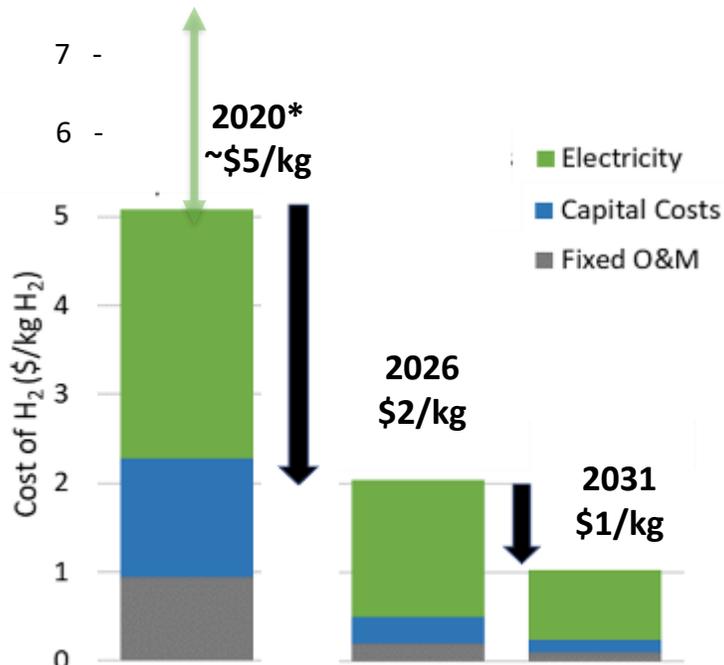
\$1 for 1 kg clean hydrogen in 1 decade

Launched June 7, 2021

How to reduce cost? Examples across multiple pathways

Strategies and scenarios being developed to reduce cost and emissions across pathways

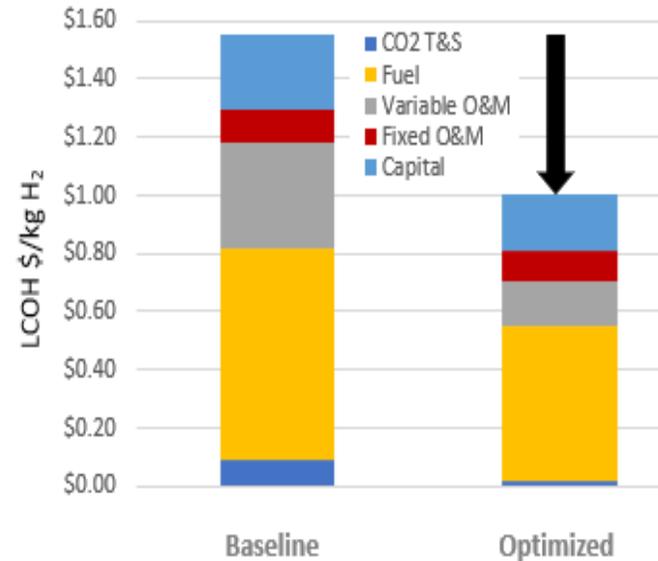
H₂ from Electrolysis



- Reduce electricity cost, improve efficiency and utilization
- Reduce capital cost >80%, operating & maintenance cost >90%

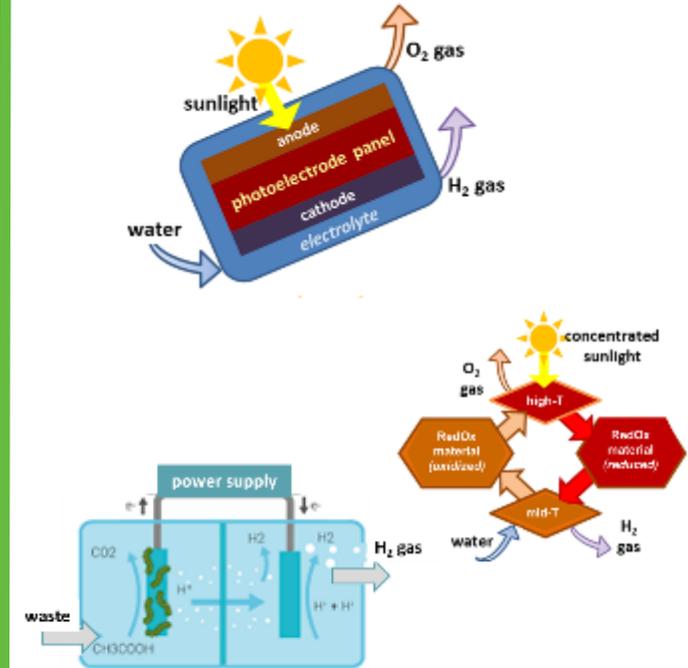
Thermal Conversion

Example: Autothermal Reforming + CCS



- Reforming; pyrolysis; air separation; catalysts; carbon capture and storage (CCS); upstream emissions

Advanced Pathways

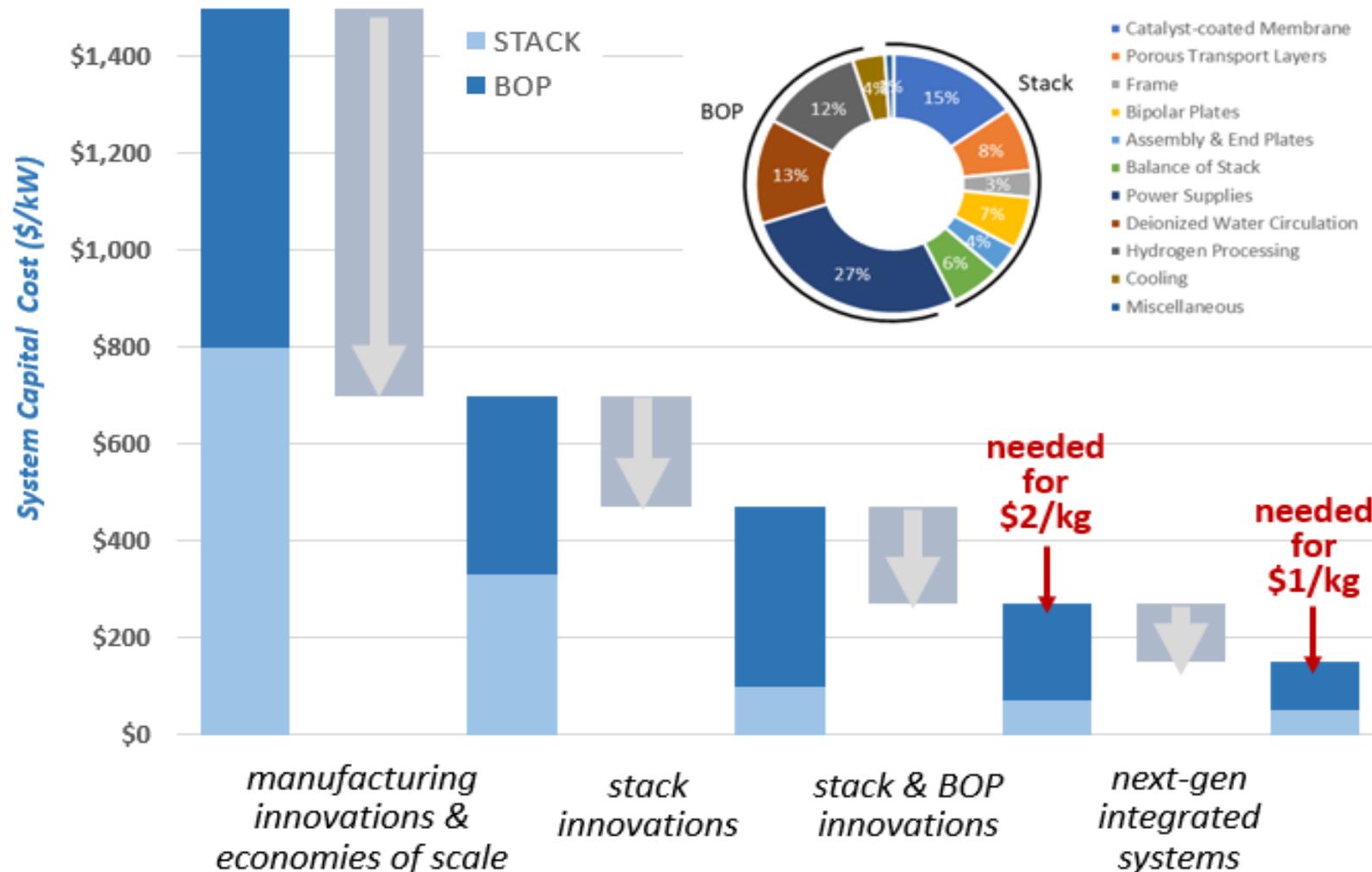


- Photoelectrochemical (PEC), thermochemical, biological, etc.

*2020 Baseline: PEM (Polymer Electrolyte Membrane) low volume capital cost ~\$1,500/kW, electricity at \$50/MWh. Pathways to targets include capital cost <\$300/kW by 2025, <\$150/kW by 2030 (at scale). Assumes \$50/MWh in 2020, \$30/MWh in 2025, \$20/MWh in 2030

How to reduce cost? Examples across multiple pathways

Analysis shows pathways to reduce cost require both scale and R&D



DOE Electrolyzer Technical Targets recently updated

DOE Targets for electrolyzer stack and system PEM, Liquid Alkaline (LA) and High Temp Electrolyzers (HTE)

Technical Targets for High Temperature Electrolyzer Stacks and Systems ^{a,b}

CHARACTERISTIC	UNITS	2022 STATUS ^c	2026 TARGETS	ULTIMATE TARGETS
Stack				
Performance	A/cm ² @ 1.28 V/cell	0.6	1.2	2.0
Electrical Efficiency ^d	kWh/kg H ₂ (% LHV)	34 (98%)	34 (98%)	34 (98%)
Average Degradation Rate ^e	mV/kH (%/1,000 h)	6.4 (0.50)	3.2 (0.25)	1.6 (0.12)
Lifetime ^f	Operation h	20,000	40,000	80,000
Capital Cost ^g	\$/kW	300	125	50
System				
Electrical Efficiency	kWh/kg H ₂ (% LHV)	38 (88%)	36 (93%)	35 (95%)
Energy Efficiency ^h	kWh/kg H ₂ (% LHV)	47 (71%)	44 (76%)	42 (79%)
Uninstalled Capital Cost ^g	\$/kW	2,500	500	200
H ₂ Production Cost ⁱ	\$/kg H ₂	>4	2.00	1.00

Technical Targets for PEM Electrolyzer Stacks and Systems ^{a,b}

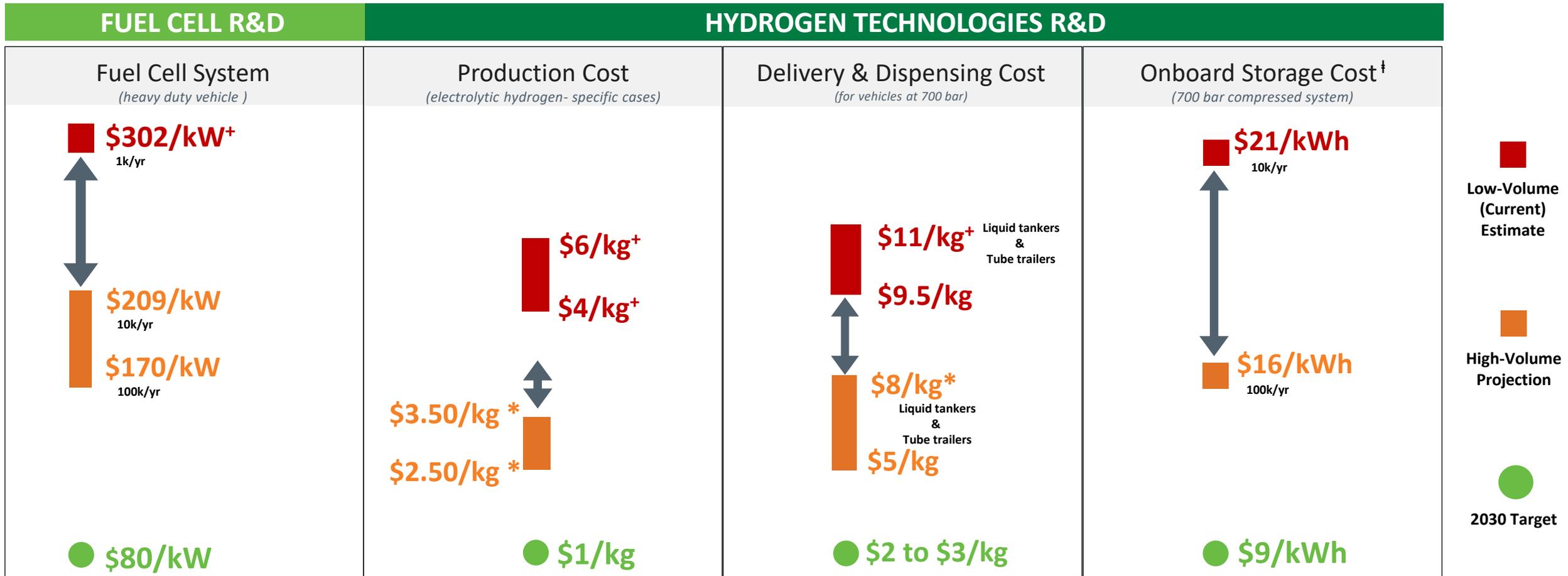
CHARACTERISTIC	UNITS	2022 STATUS ^c	2026 TARGETS	ULTIMATE TARGETS
Stack				
Total Platinum Group Metal Content (both electrodes combined) ^d	mg/cm ²	3.0	0.5	0.125
	g/kW	0.8	0.1	0.03
Performance		2.0 A/cm ² @ 1.9 V/cell	3.0 A/cm ² @ 1.8 V/cell	3.0 A/cm ² @ 1.6 V/cell
Electrical Efficiency ^e	kWh/kg H ₂ (% LHV)	51 (65%)	48 (69%)	43 (77%)
Average Degradation Rate ^f	mV/kh (%/1,000 h)	4.8 (0.25)	2.3 (0.13)	2.0 (0.13)
Lifetime ^g	Operation h	40,000	80,000	80,000
Capital Cost ^h	\$/kW	450	100	50
System				
Energy Efficiency	kWh/kg H ₂ (% LHV)	55 (61%)	51 (65%)	46 (72%)
Uninstalled Capital Cost ^h	\$/kW	1,000	250	150
H ₂ Production Cost ⁱ	\$/kg H ₂	>3	2.00	1.00

<https://www.energy.gov/eere/fuelcells/hydrogen-production-related-links#targets>

DOE HFTO periodically updates targets as advances are made and data becomes available

Still Need Technology Cost Reductions – Targets Guide RD&D

Key Goals: Reduce the cost of fuel cells and hydrogen production, delivery, storage, and meet performance and durability requirements – guided by applications specific targets



*Based on 275 kW Heavy Duty Fuel Cell System Cost Analysis (2022), adjusted to reflect cost of system that meets 25,000 hours durability

* 2.5 to 4 cents/kWh, 50% capacity factor, \$1000/kW-\$1300/kW; See H2 Technologies presentation for details on pending Record.
* 2.5 to 4 cents/kWh, 50% capacity factor, \$600/kW.

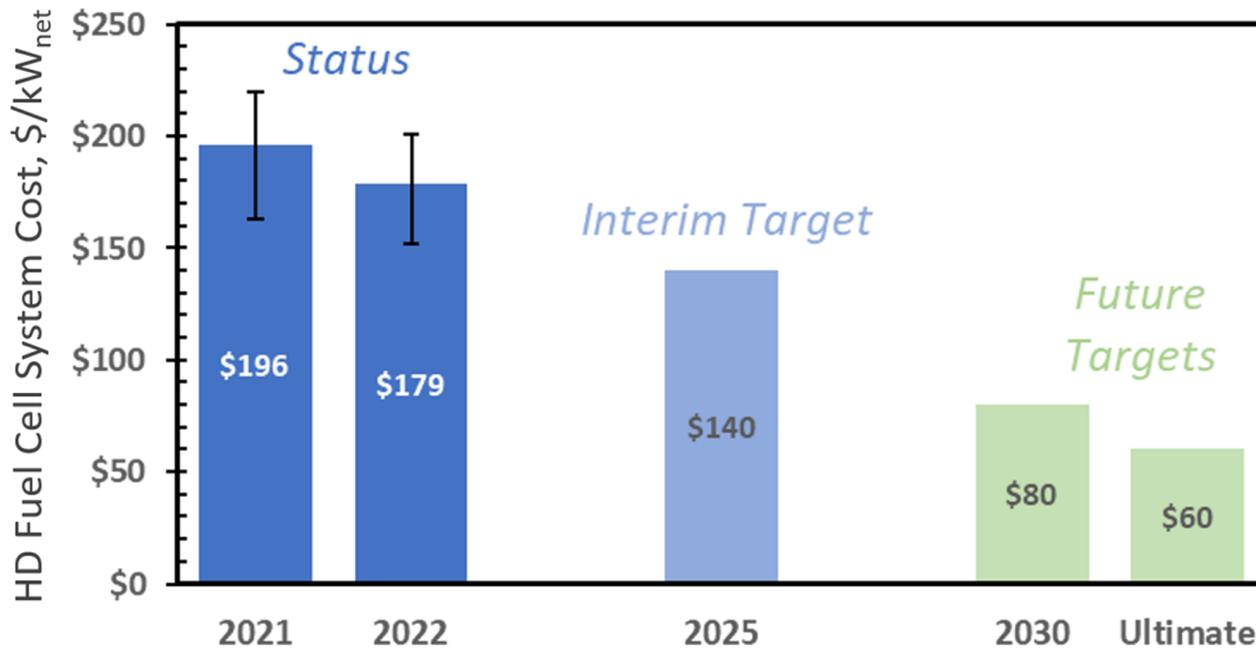
* Delivery and dispensing at today's (2020) stations at ~450 kg/day
* Delivery and dispensing at today's (2020) stations with capacity 450-1,000 kg/day at high volume manufacturing. Note high volatility and market/supply chain factors; current at station H₂ prices as high as ~ \$25/kg in some regions

[†]Storage costs based on 2019 storage cost record

Note: Graph is not to scale. For illustrative purposes only

Heavy Duty Truck Fuel Cell Durability-Adjusted Costs (for 25,000-hour lifetimes)

Modeled cost of a 275-kW_{net} HD Truck PEMFC system

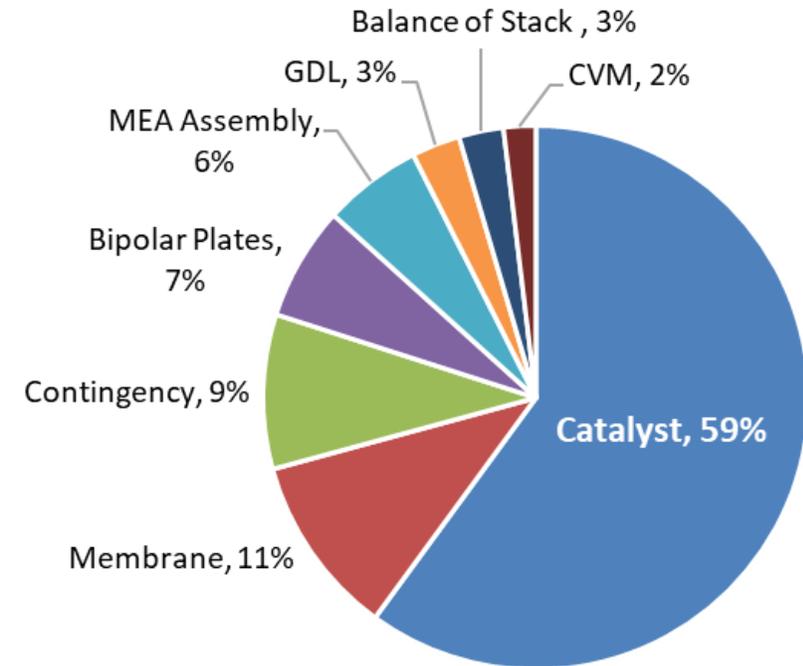


Cost status (2021, 2022) and interim target (2025) for a manufacturing volume of 50,000 systems/yr. Future (2030, ultimate) targets at 100,000 systems/yr; (\$302/kW_{net} at 1,000 systems/yr; \$179/kW_{net} at 50,000 systems/yr; \$170/kW_{net} at 100,000 systems/year



DOE Million Mile Fuel Cell Truck Consortium with labs, industry, universities to achieve cost, durability, efficiency targets

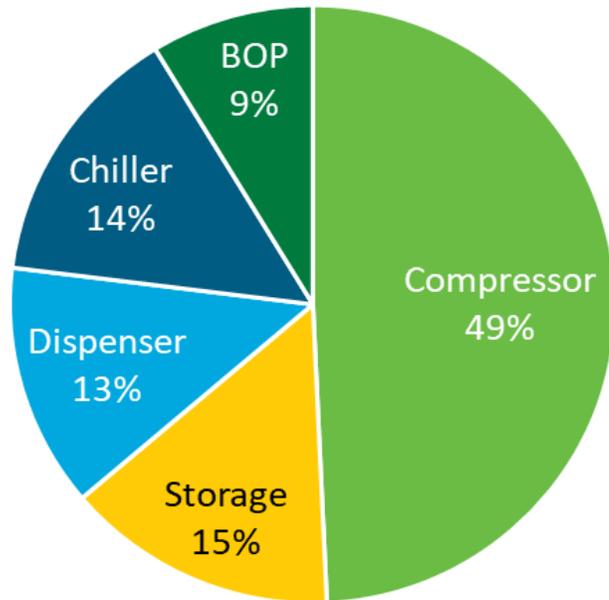
Stack cost breakdown (\$112/kW_{net} at 50,000 systems/year)



In addition to stack cost and catalysts and MEAs, more work needed on non-PFSA and high T membranes, BOP, and supply chain

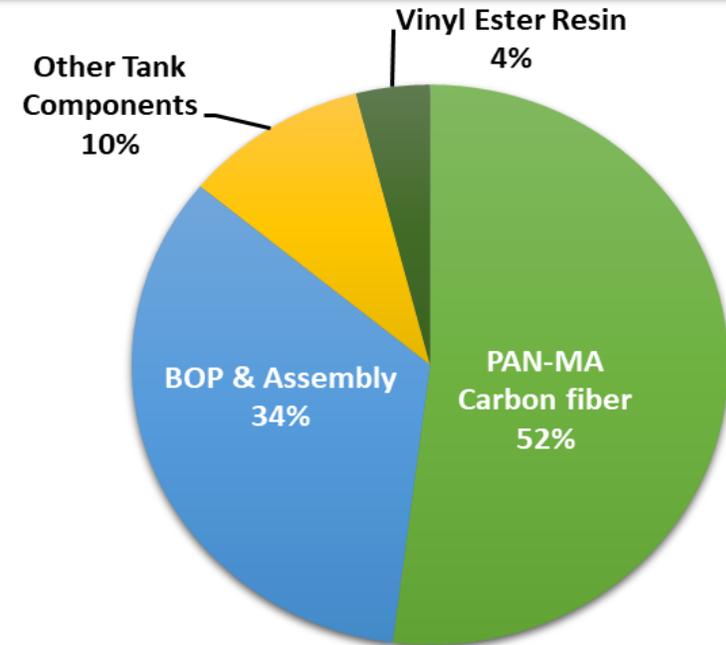
Examples of Cost Drivers and Focus Areas for Hydrogen Technologies

H₂ Infrastructure Cost Drivers: Compressors, Chiller, Dispenser and Storage



Hydrogen Fueling Station Levelized Cost Example
(700 Bar, 800 kg/day Station)

H₂ Onboard Storage Cost Drivers: Carbon Fiber Precursors and Processing

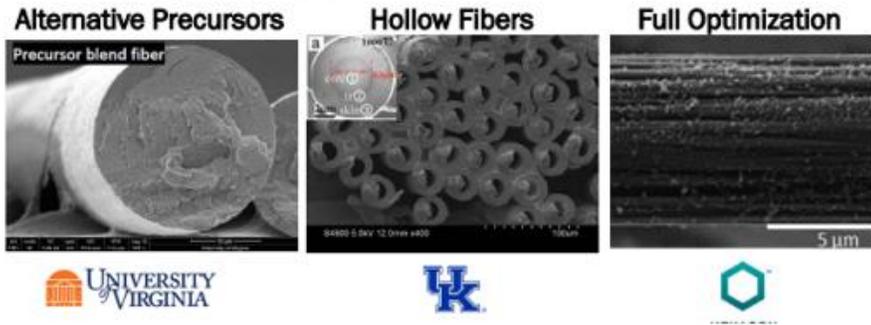


On-board Vehicle Hydrogen Storage Cost Example
(700 bar Type IV, 5.6 kg Hydrogen Storage System)

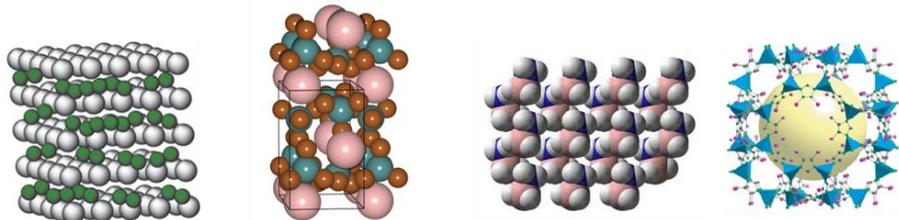
Additional R&D Needs: Sensors for ppb detection of H₂, infrastructure components (nozzles, dispensers, meters), liquefaction, sub-surface 10-100 tonne storage, and more

Examples of Hydrogen Storage RD&D Needs

RD&D needed on low-cost carbon fiber precursors



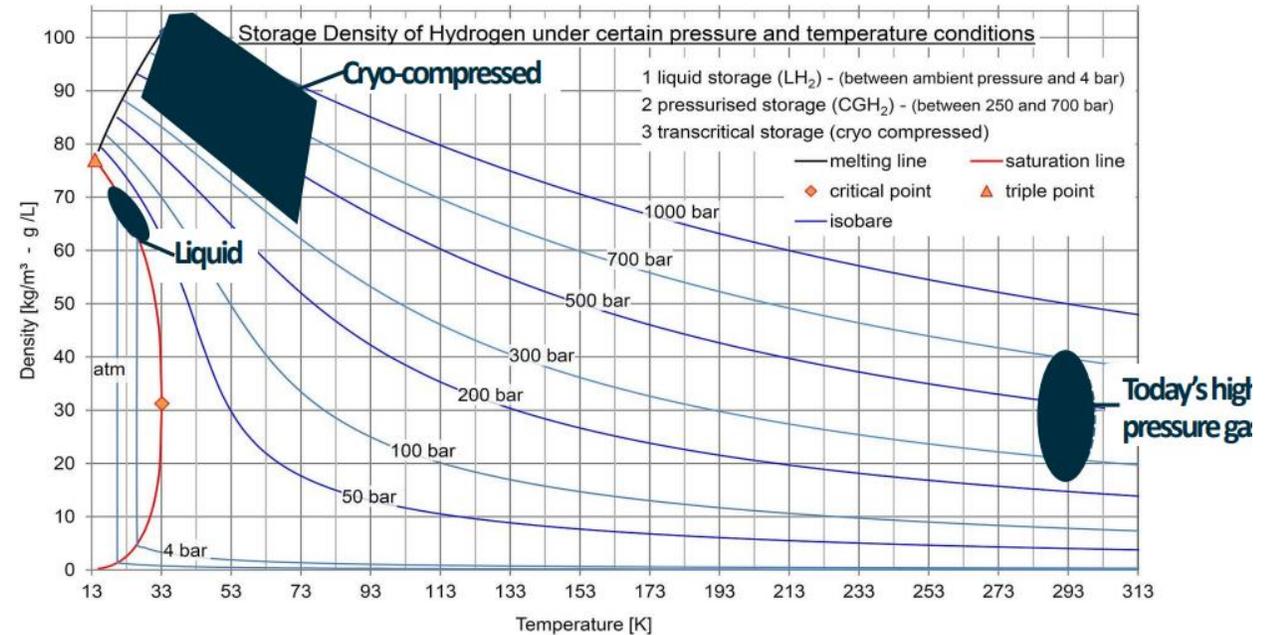
Materials-based storage and chemical carriers R&D continues. Expanding to demonstrations.



interstitial hydrides	complex hydrides	chemical storage	sorbents
~100-150 g H ₂ /L	~70-150 g H ₂ /L	~70-150 g H ₂ /L	≤ 70 g H ₂ /L



Phase diagram for hydrogen shows regions of high energy density. Insulation and boil off reduction RD&D needed.



ANL analysis (preliminary) shows potential for:

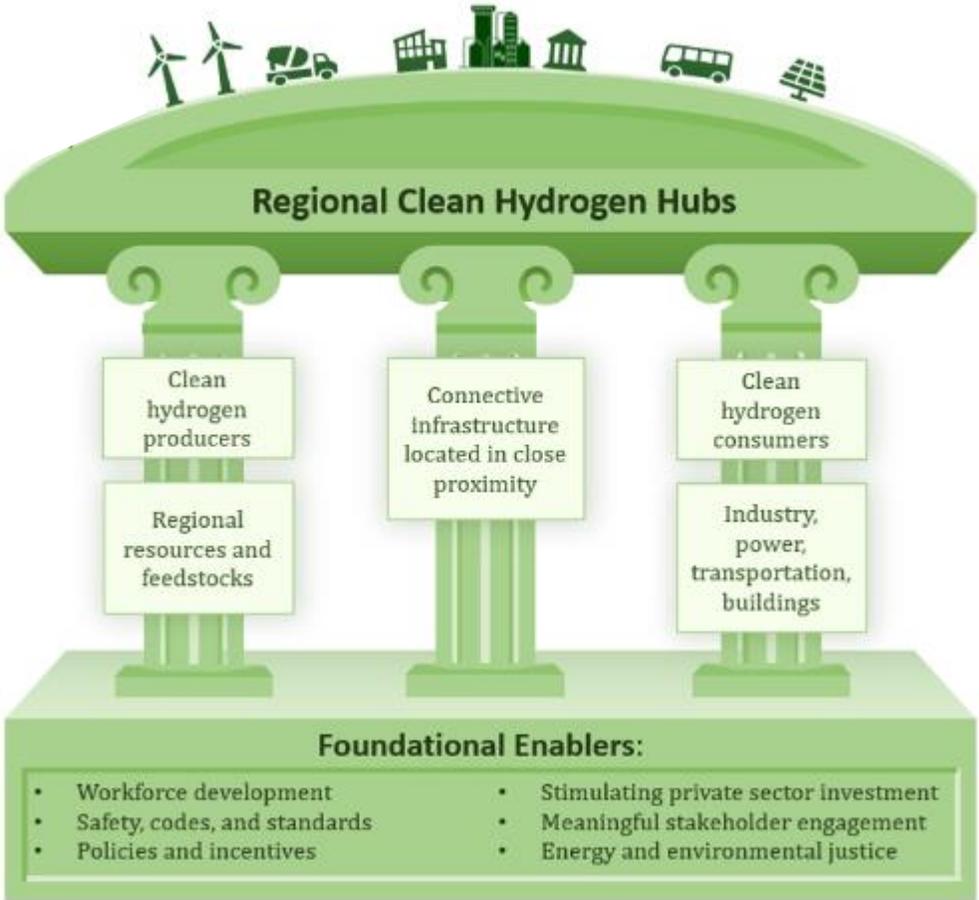
90-200% storage capacity increase

25% less cost (at 5,000 units/yr)

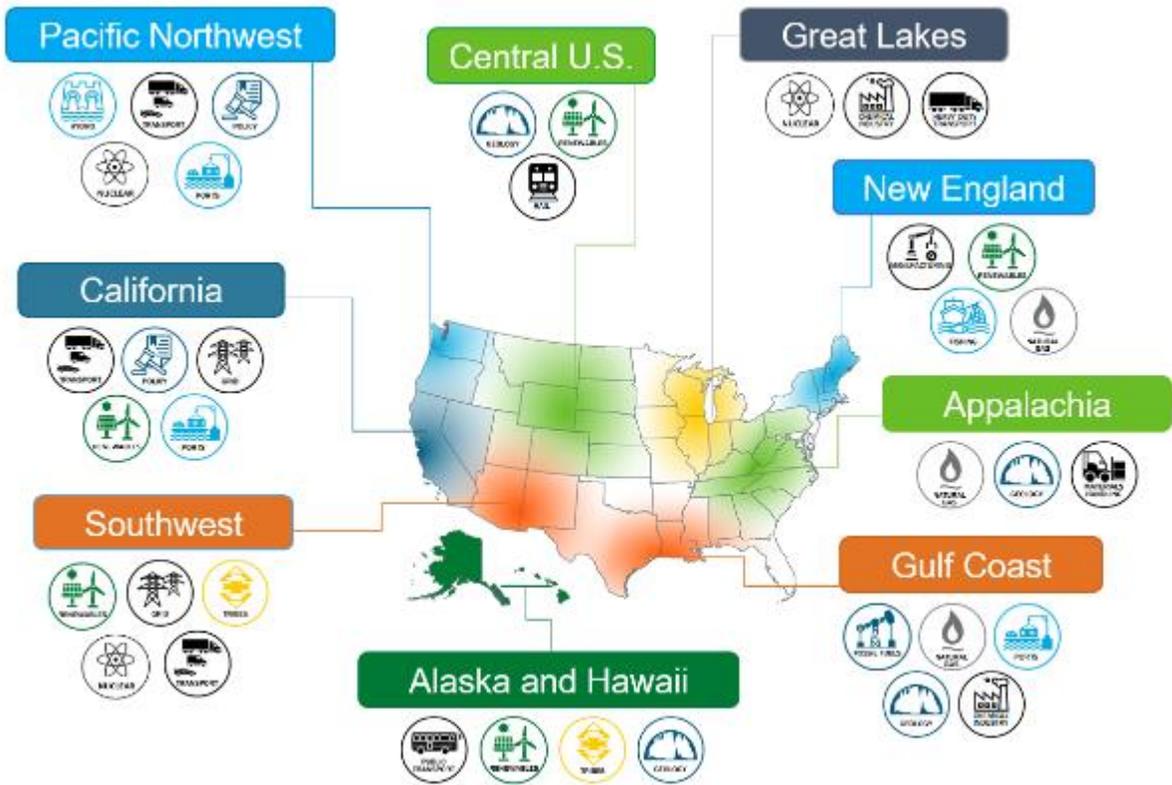
46% less carbon fiber composite

Strategy 3: Focus on Regional Networks and Ramp up Scale

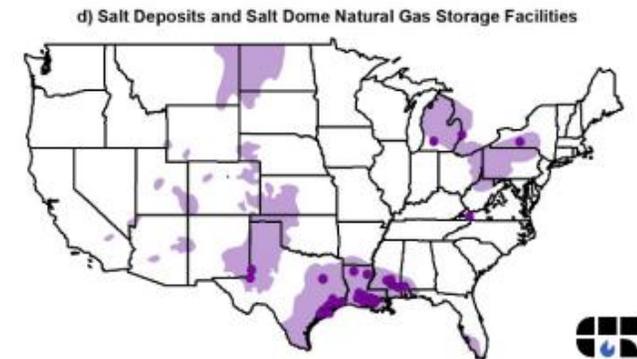
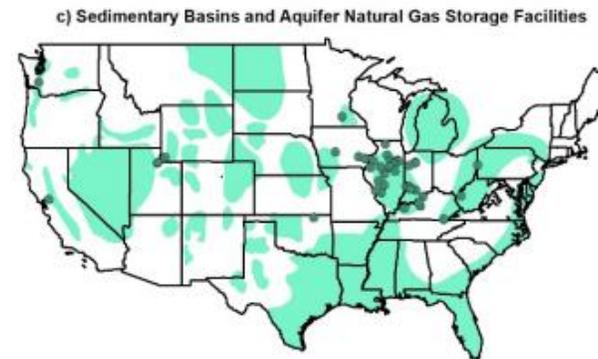
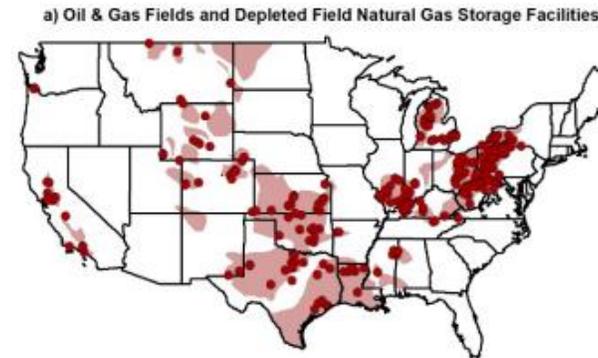
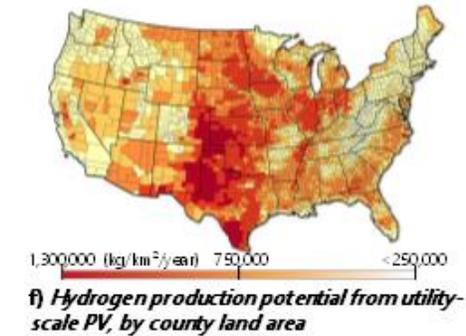
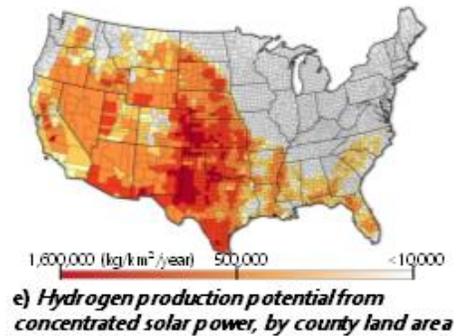
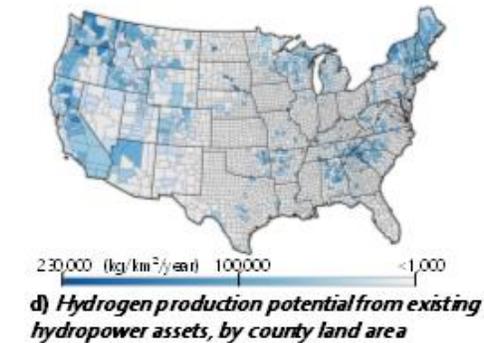
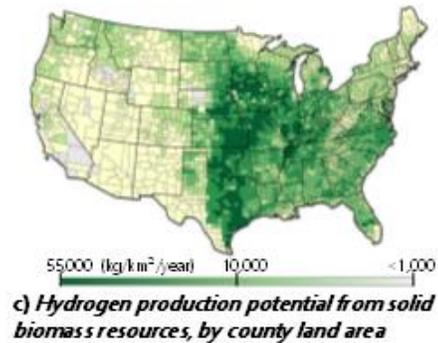
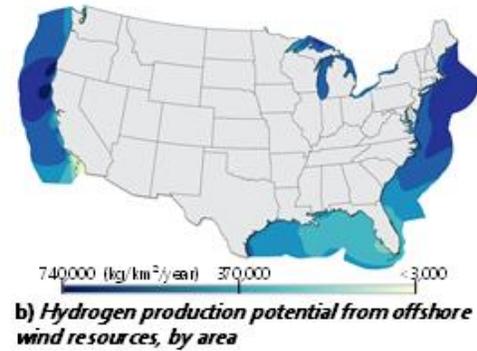
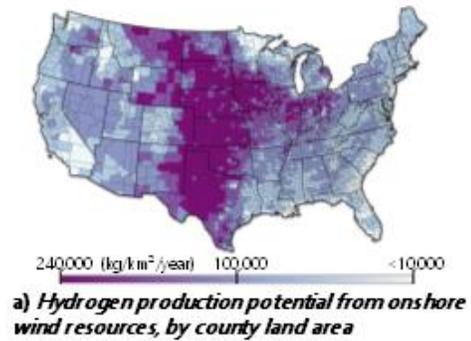
Build Regional Networks through “Clean Hydrogen Hubs”



Examples of Stakeholder and RFI Input



Analysis of Potential Supply Resources and Underground Storage



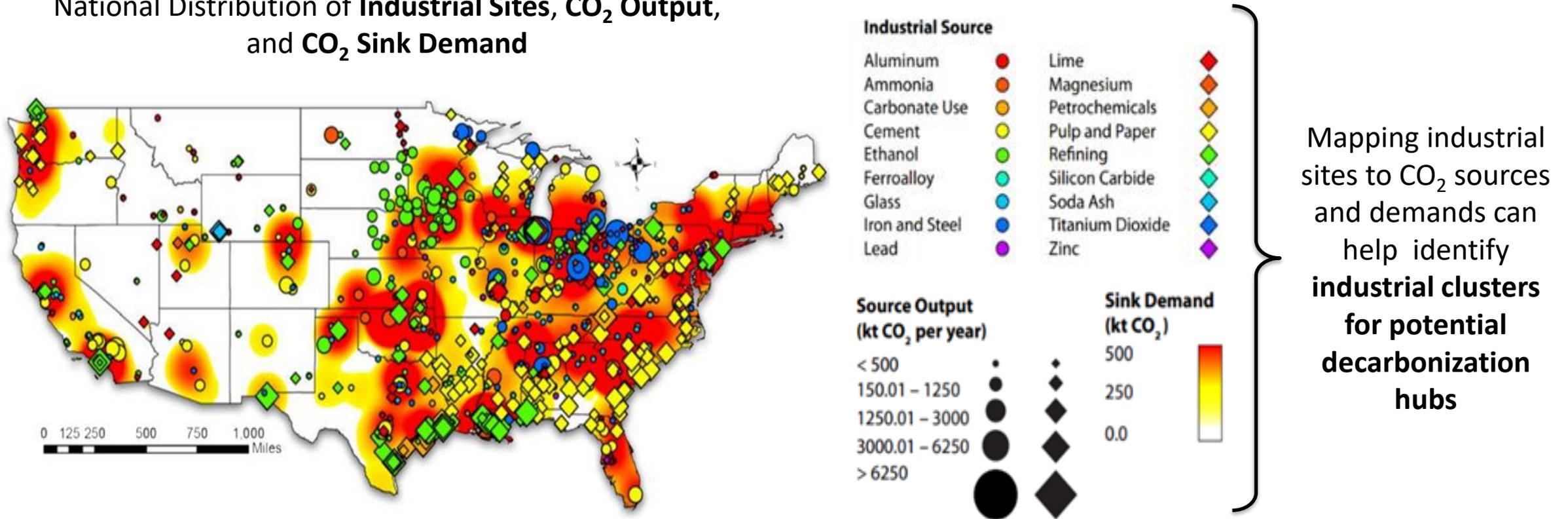
Source: NREL, Lab analysis, National Strategy

Source: SHASTA, NETL, funded by FECM

Example: Industrial Clusters to Enable Large-Scale Offtakers

Priority deployments for hydrogen in industry include sectors where other decarbonization pathways are challenging, such as high-temperature heat generation, steelmaking, and ammonia production.

National Distribution of Industrial Sites, CO₂ Output, and CO₂ Sink Demand



Adapted from [Carbon Capture and Utilization in the Industrial Sector | Environmental Science & Technology \(acs.org\)](#)

Ongoing Work and Accomplishments to Address Key Priorities



Examples of DOE Hydrogen Program Enabled Accomplishments

Innovation



1,306 Patents

in hydrogen and fuel cell technologies through HFTO funding from Labs, Industry and Academia

36% from National Labs

Technology-to-Market

30 Technologies Commercialized

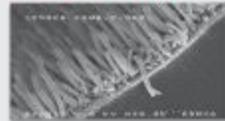
By private industry

65 With Potential to Enter Market

in the next 3-5 years

Examples of Technologies Enabled

Fuel Cell Catalysts



Catalyst and Supports for PEM Fuel Cells 3M

Hydrogen Tube Trailers



Hydrogen Tube Trailers Hexagon Lincoln

Forklifts



Class-1, -2, and -3 Forklifts Plug Power (GenDrive FCs)

Electrolyzers

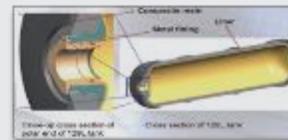


Electrolyzer System Proton Series



PEM Electrolyzer System Giner

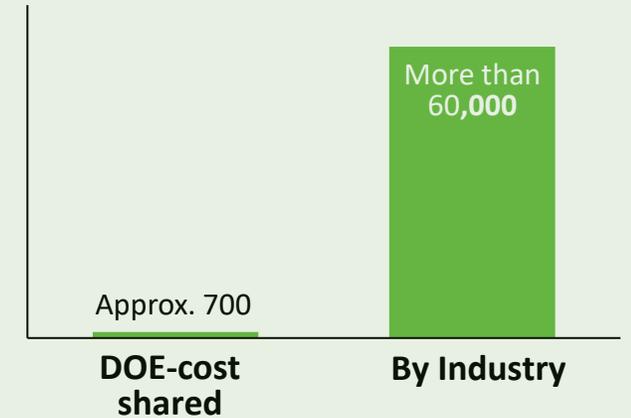
Hydrogen Tanks



Optimized 129L Tank Quantum Technologies

Market Uptake

Hydrogen fuel cell forklifts in the U.S.



American-made small-scale hydrogen refueler



- Exported to Japan
- Uses electrolysis

DOE Hydrogen Activities across RDD&D – Examples

Research and Development

Basic and applied research through individual projects and consortia

Consortia Examples

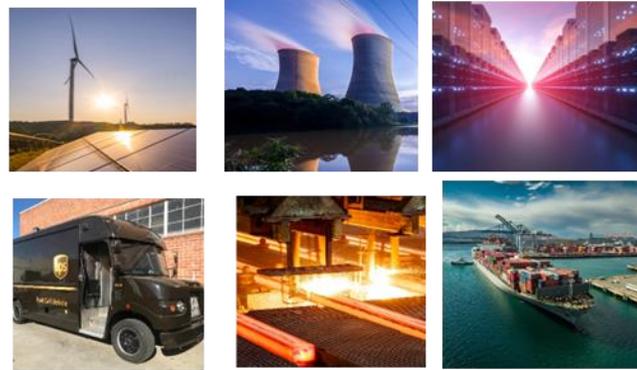


Basic science user facilities, theory, modeling

Technology Integration, Validation, Demos

1st of a kind demonstrations and systems integration to de-risk deployments

Examples:



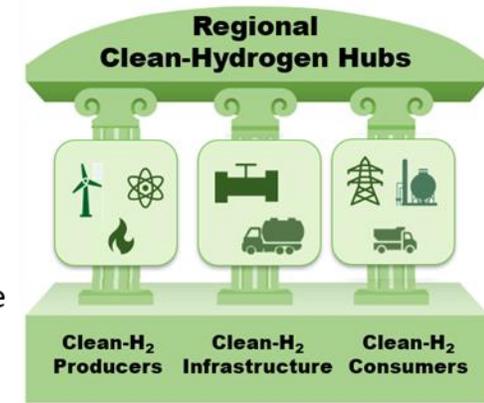
Renewables and nuclear to H₂, 15 delivery trucks in disadvantaged area, 3 Super Truck projects, data center, fueling for passenger ferry, energy storage, H₂ for steel

Deployment and Financing

H2 Hubs, loan guarantee program, workforce development

Example:

\$8 billion for at least 4 hubs:
Renewables, fossil w/CCS, nuclear; multiple end-uses



2 new loan guarantee projects (\$1.5B total) on pyrolysis and large-scale electrolysis, H₂ energy storage and power generation

Enabling Activities

- Analysis and tools
- Safety, codes & standards
- Manufacturing
- Workforce development



H₂ Matchmaker

Examples of Recent Highlights – Just a Few!



Nation's first integrated (behind the meter) 1.25MW PEM electrolyzer at a nuclear plant (Constellation)



NREL's Heavy-Duty Hydrogen Fast-Flow Research Station

Achieved fast fueling for heavy duty fuel cell trucks

82.3 kg in 6.6 min
12.6 kg/min average
23 kg/min peak

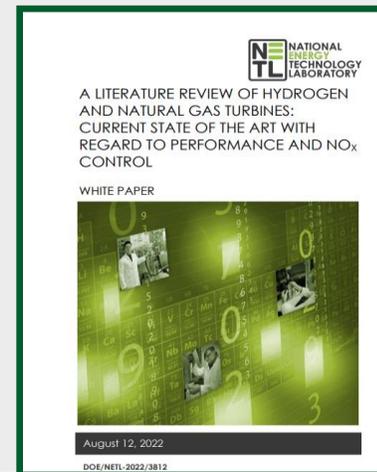
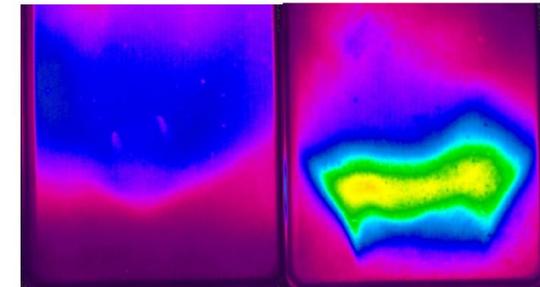


Exhibit 2-1. Chemiluminescence images of flames for natural gas (left) and 80% hydrogen (right)



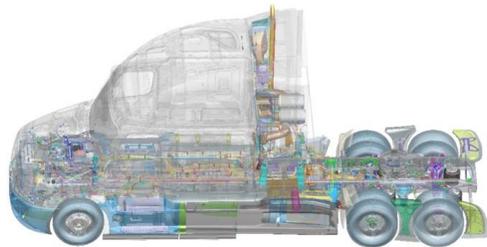
NETL Review of H₂ and NG turbines

<https://netl.doe.gov/sites/default/files/publication/A-Literature-Review-of-Hydrogen-and-Natural-Gas-Turbines-081222.pdf>

Hydrogen Fuel Cell Heavy Duty Truck Projects

SuperTruck 3 Demonstrations include H₂ Fuel Cells (>75% GHG Reduction)

DAIMLER



Goals:

- Demonstrate 2 total (Class 8) HD long-haul fuel cell electric trucks (B-sample & final truck demo)
- 6.0 mi/kg H₂ fuel economy
- 600-mile range (onboard LH₂ storage)
- 65,000 pounds GVW

Fleet Operators: Schneider National, Walmart



Goals:

- Demonstrate 8 total (Class 4-6) MD trucks
 - 4 fuel cell & 4 battery electric trucks
- Fuel Cell System Goals:
 - 65% peak efficiency
 - <\$80/kW system cost (100K units/yr)
 - 20K-30K hour lifetime
- Demonstrate microgrid w/ electrolyzer & fuel cell (H₂ fueling & fast charging)

Fleet Operators: Southern Co, Metro Delivery

The above image is not final product/visual and is subject to change



Ford Motor Company



Goals

- Demonstrate 5 total (Class 4-6) MD vocational trucks
- 300+kW net vehicle power, H₂ PEM FC + Li-Ion battery
- 300-mile range (700 bar H₂ storage)
- 10K/20K pounds payload/tow capacity

Fleet Operators: Consumers Energy, Ferguson, SoCalGas

H2Rescue – “H₂ to the Rescue” for disaster or emergency response

Demonstrating prototype fuel cell emergency relief truck that can deploy to a disaster and power 20+ American homes for 3-days during a grid outage.

U.S. Government Team



Key Stats

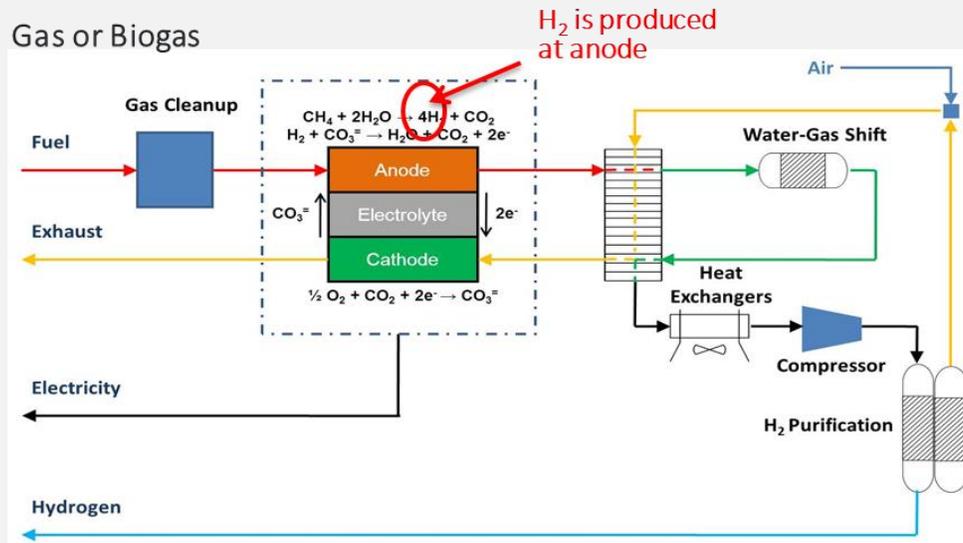
- Kenworth Class 7 Truck
- 176 kg H₂ Onboard (700 Bar)
- 90 kW Fuel Cell System / 155 kWh battery
- 245 kW Tractor Motor
- Range: 180 miles + 72h of export power up to 25 kW
- Road testing & demos ongoing



Example of innovation: Government RD&D to industry scale up

DOE co-funded world's first tri-gen: to co-produce power, heat and hydrogen. Uses biogas from wastewater treatment plant

Today industry is building a 2.5 MW tri-gen facility at the Port of Long Beach (FuelCell Energy, Toyota, and partners)!



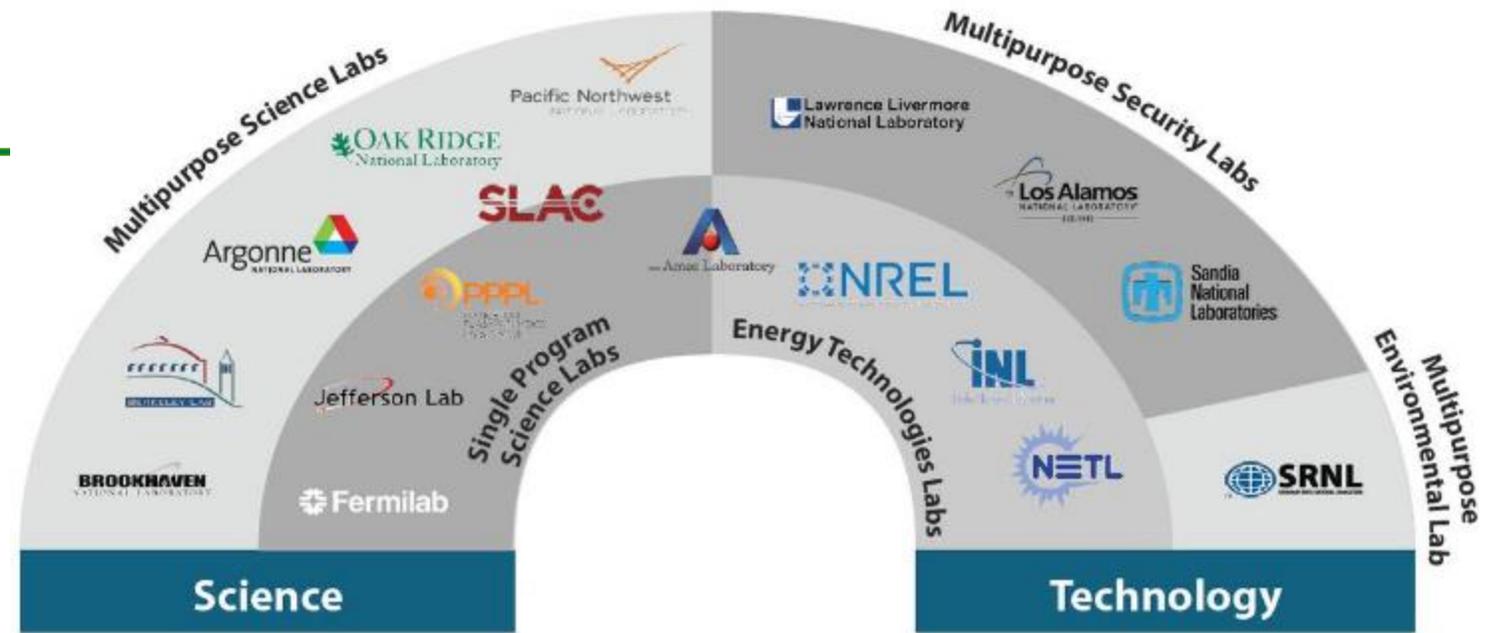
Fountain Valley Demonstration Completed
~250 kW of electricity. ~100 kg/day hydrogen capacity
(350 and 700 bar), enough to fuel 25 to 50 vehicles.

https://www.linkedin.com/feed/update/urn:li:activity:7031751541216665600?utm_source=share&utm_medium=member_desktop

DOE National Laboratories

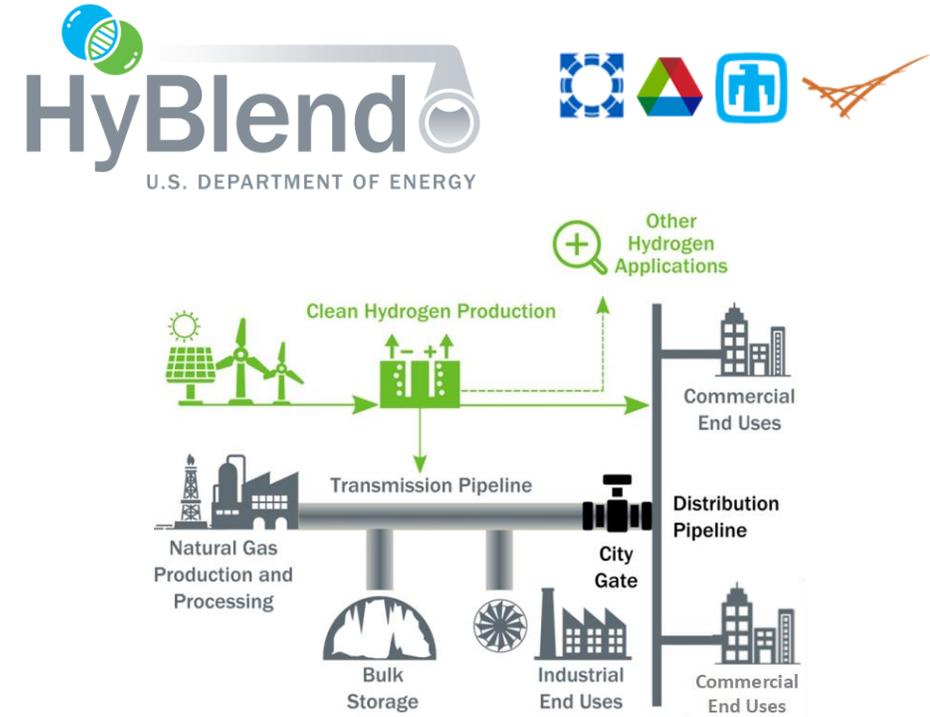
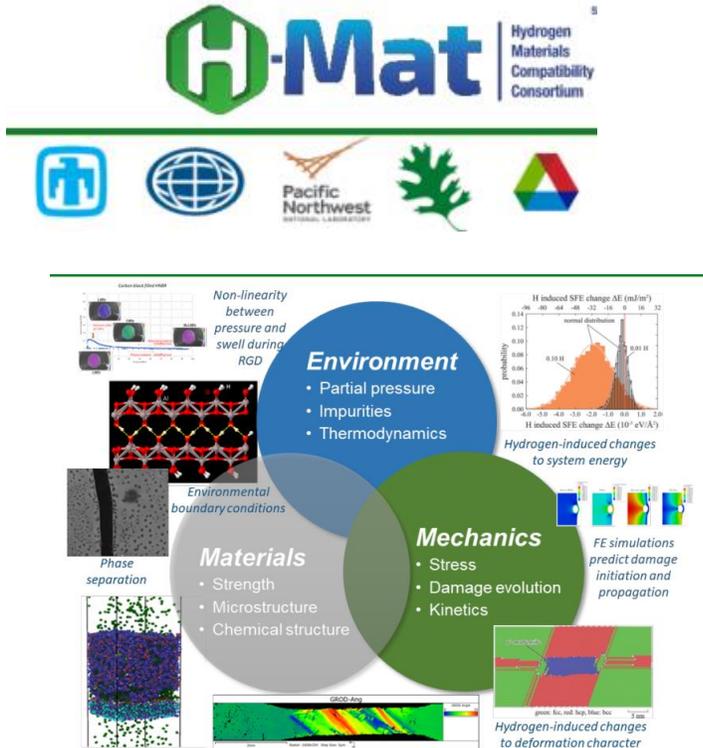
Strategy leverages DOE National Laboratories, partnering with industry and academia

- DOE National Laboratories across energy, science, and security:
- Support RD&D
 - Offer User Facilities and science resources
 - Help to de-risk technology adoption, accelerating progress



H-Mat and HyBlend Consortia – labs, industry, and academia

RD&D on materials compatibility and enabling H₂-natural gas blends



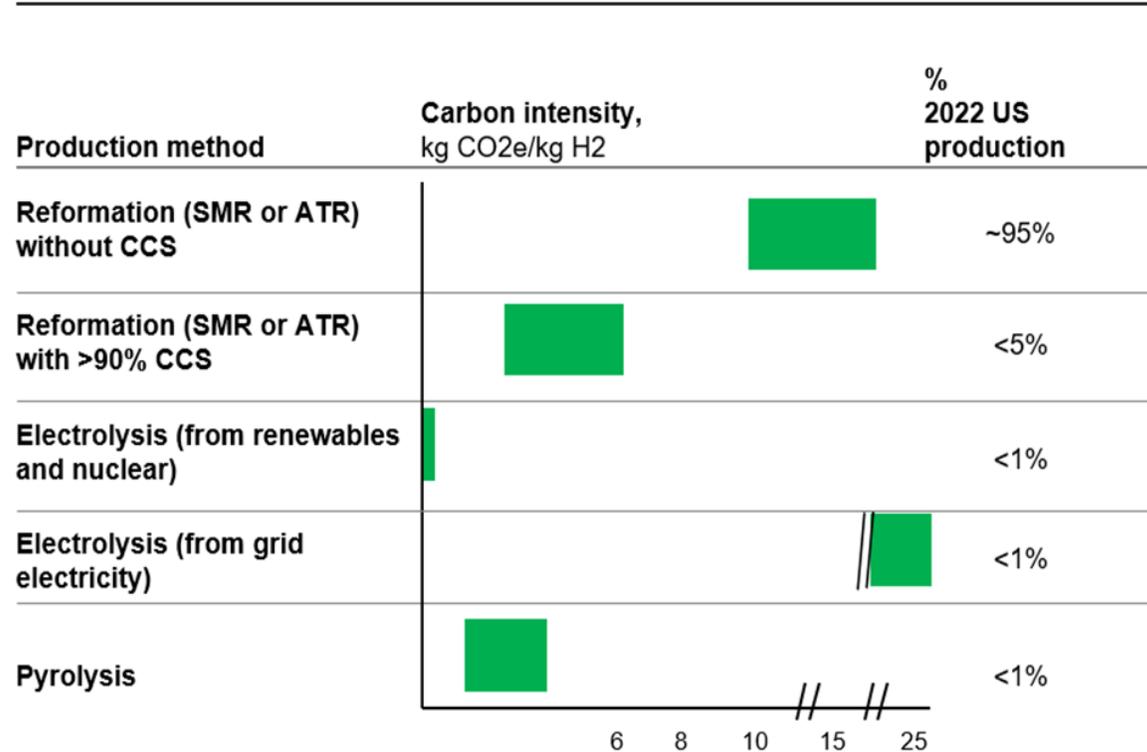
Elucidating mechanisms of H₂-materials interactions to inform design of materials with improved resistance to H₂ degradation

Includes metals and polymer R&D, life cycle analysis, and technoeconomic analysis – to inform and enable H₂ blending with NG

Life Cycle Emissions Analysis

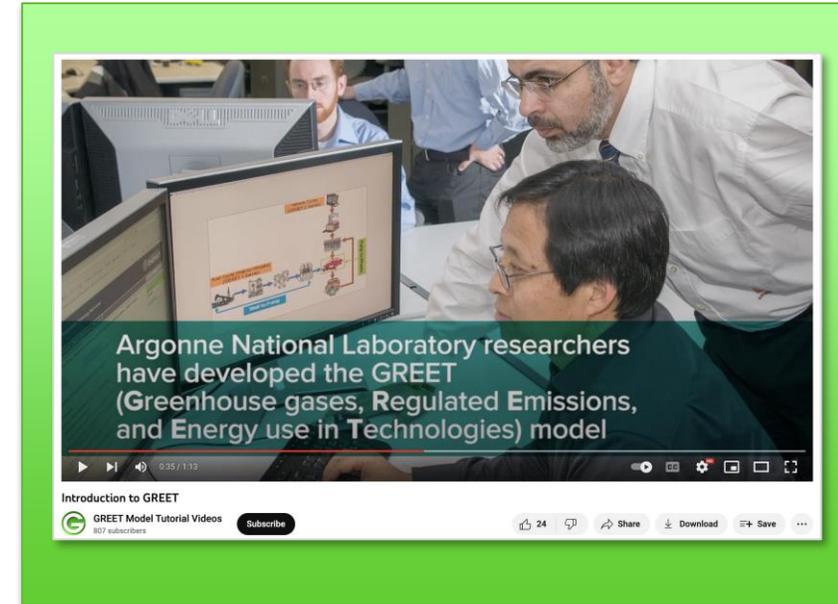
Carbon Intensity Ranges

Comparison of domestic hydrogen production pathways



Well to gate emissions includes upstream emissions
 For full life cycle emissions including upstream manufacturing, mining, etc., more data and analysis are needed

Learn how to use GREET Model



GREET Model Tutorial Videos

@greetmodeltutorialvideos5576 812 subscribers 27 videos

More about this channel >



www.youtube.com/@greetmodeltutorialvideos5576

Partners include U. MN, GPI

GREET: Greenhouse gases, Regulated Emissions, and Energy use in Technologies



Energy and Environmental Justice

***Diversity, Equity, Inclusion, and
Accessibility***

“No one can whistle a symphony. It takes a whole orchestra to play it.”

- H. Luccock

Example of DOE-funded Project in a Disadvantaged Community

DOE project with CTE for UPS Fuel Cell Delivery Vans in Ontario, CA



UPS truck at hydrogen fueling station



Commercial service in disadvantaged communities!

Key Accomplishments and Status:

- 15 trucks built; validation testing complete on 10
- Training complete. First package delivered!

Project impact per year: Savings of

- 285 metric tons of CO₂-eq
- 280,000 grams of criteria pollutants
- 56,000 gallons of diesel



Justice 40 & Disadvantaged Communities



Communities are considered disadvantaged:

- If they are in a census tract or geographically dispersed groups that share a common characteristic and meet the thresholds for at least one of the tool's categories of burden listed below, or
- If they are on land within the boundaries of Federally Recognized Tribes

INDICATORS:

CLIMATE CHANGE

ENERGY

WATER & WASTERWATER

HEALTH

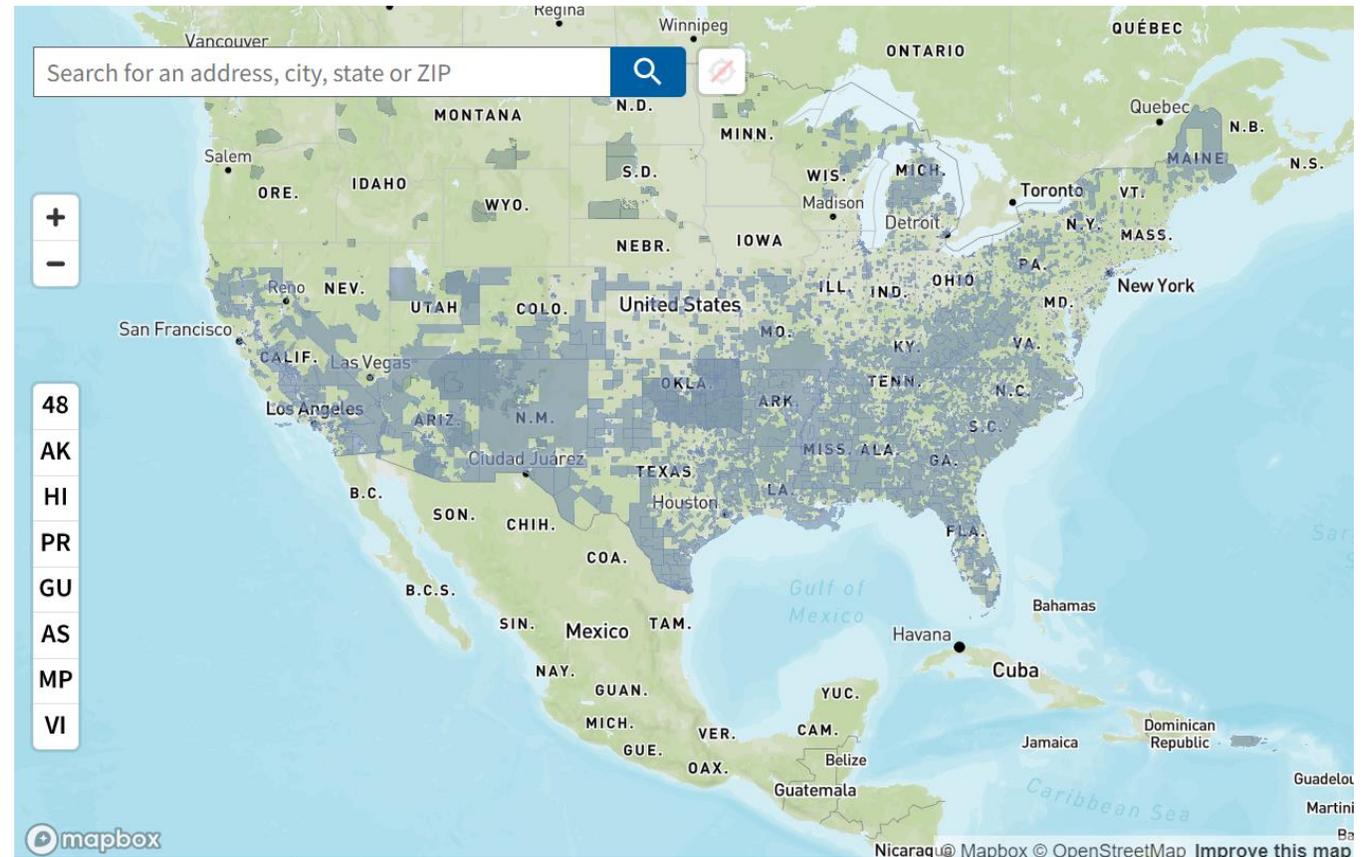
HOUSING

TRANSPORTATION

LEGACY POLLUTION

WORKFORCE DEVELOPMENT

Distribution of census tracts identified as DACs



Census tracts that are overburdened and underserved are highlighted as being **disadvantaged** on the map. Federally Recognized Tribes, including Alaska Native Villages, are also considered disadvantaged communities.

[Explore the map - Climate & Economic Justice Screening Tool \(geoplatform.gov\)](https://geoplatform.gov)





Global Collaboration





Call to Action: Join the Center for Hydrogen Safety!



AIChE
The Global Home of Chemical Engineers

**Hydrogen
Council**

Pacific Northwest
NATIONAL LABORATORY

hySafe
INTERNATIONAL ASSOCIATION
FOR HYDROGEN SAFETY



CENTER FOR
Hydrogen
SAFETY
Connecting a Global Community

www.aiche.org/CHS

Over 100 members from industry, government, and academia—and growing!



New Hydrogen Safety Credential!

Composed of 7 fundamental hydrogen safety e-courses, including:

- Properties & Hazards
- Safety Planning
- System Operation
- Inspection & Maintenance

H2 Twin Cities 2022 Winners Announced!



H2 Twin Cities 2022 Winners Announced

Connecting Communities Around the World to Deploy Clean Hydrogen Solutions



H2 – TRANS – PACIFIC Team

Mentor-Mentee Cities

Lancaster, CA (US), County of Hawaii, HI (US),
and Namie Town (Japan)



Hydrogen is Here! Team

Sibling Cities

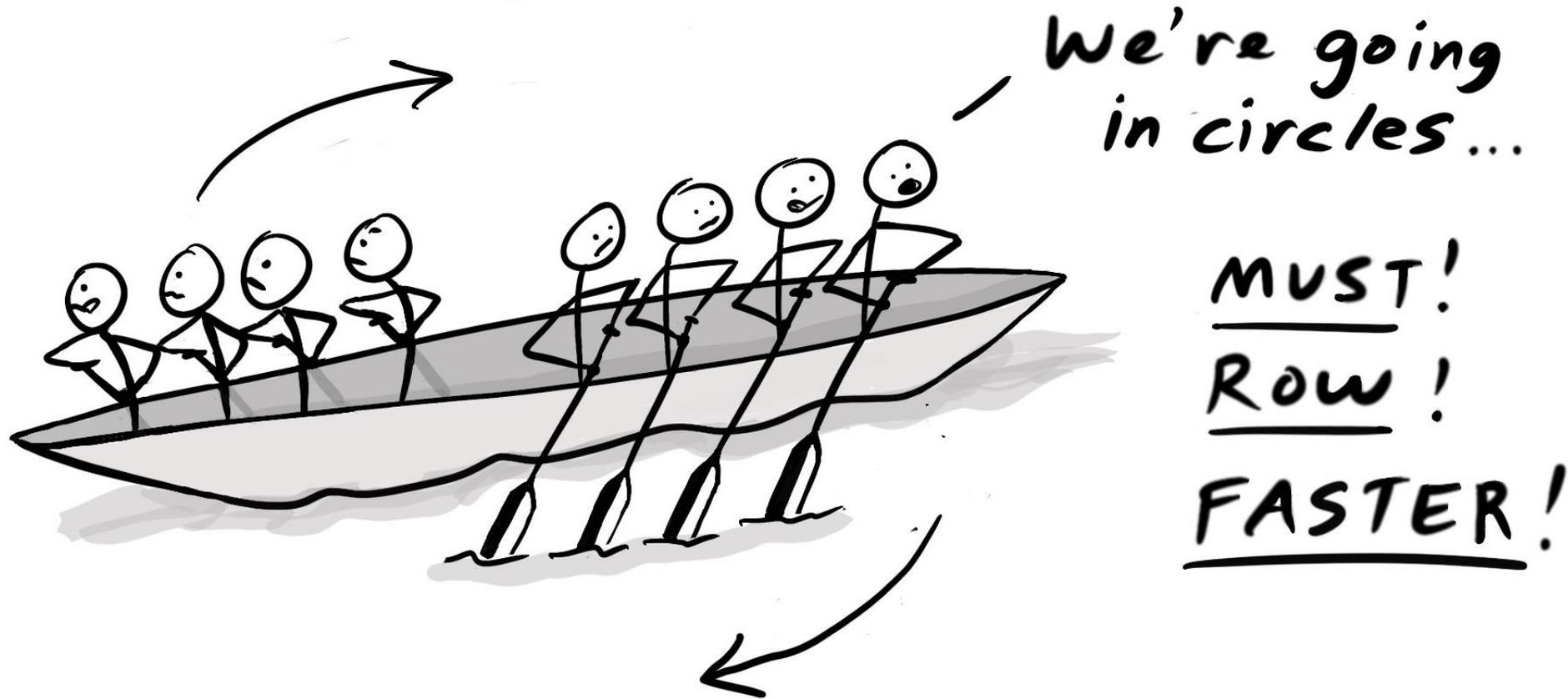
Aberdeen (UK) and Kobe (Japan)



- **Announced at COP27 on Nov 16** by US DOE Sec. Granholm in collaboration **with UK, Japan and CEM H2I**
- H2 Twin Cities 2023: To be soon and to focus on **Mentor-Mentee partnerships**

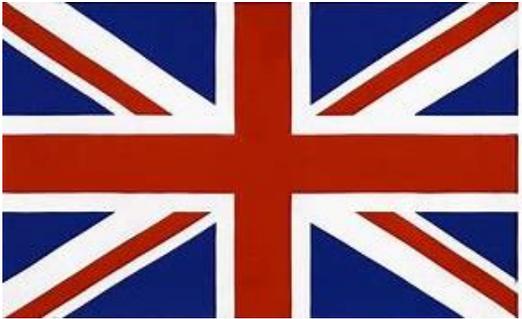
Learn more about the winners: www.energy.gov/eere/h2twincities/h2-twin-cities-2022-winners

We need to make sure we're rowing together...



And in the same direction!

Congratulations to India on joining co-leadership of Breakthrough Agenda



& More

Breakthrough Agenda
in collaboration
with other partnerships is mapping
activities across global H₂ initiatives to
identify gaps, focus areas, and prioritized
workstreams



LEADERSHIP COMMITMENTS	Hydrogen Roadmap for sustainability and for industry value						
U.K. & India in a Global Partnership	Hydrogen Roadmap for Industry Value	Industrial Emissions Reduction Roadmap	U.K. Hydrogen Industrial Path	U.S. Hydrogen Industrial Path	China Hydrogen Industrial Path	EU Hydrogen Industrial Path	Japan Hydrogen Industrial Path
Global Challenge & Milestones	Hydrogen Roadmap for Industry Value	Industrial Emissions Reduction Roadmap	U.K. Hydrogen Industrial Path	U.S. Hydrogen Industrial Path	China Hydrogen Industrial Path	EU Hydrogen Industrial Path	Japan Hydrogen Industrial Path
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Mapping of International Hydrogen Initiatives and Priorities

Hydrogen Breakthrough – Overview of the Priority Actions for 2023



Priority International Action	Coordinating initiative(s) To date
H.1: Standards & Certification Accelerate the development of standards for clean hydrogen	IPHE, IEA's Hydrogen TCP, IRENA's Collaborative Framework on Green Hydrogen
H.2: Demand Creation & Management Coordinate internationally to drive demand for clean hydrogen	First Movers Coalition, Clean Energy Ministerial Hydrogen Initiative, Mission Innovation Clean Hydrogen Mission
H.3: Research & Innovation Expand the number and scope of innovative clean hydrogen projects	Mission Innovation Clean Hydrogen Mission
H.4: Finance & Investment Scale and facilitate access to financial & technical assistance, particularly for developing countries	World Bank & UNIDO
H.5: Landscape Coordination Enhance the coordination and transparency of international collaboration on clean hydrogen	Breakthrough Agenda project team in close partnership with initiatives

Under discussion among partnerships

IPHE Early Career Network

- 350+ members
- 40 countries
- Students, post-docs, and early career professionals worldwide
- Networking
- Career Development
- Webinars
- Leadership Opportunities



International Partnership
for Hydrogen and Fuel Cells
in the Economy

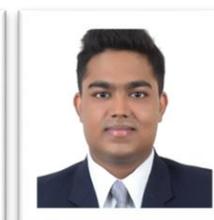
Early Career Network



Join IPHE Early Ca
LinkedIn Group



www.iphe.net/early-career-chapter





The redwoods are the tallest trees on earth—growing tall and enduring long dry spells—on harsh terrain and despite shallow roots.

They are able to do this through the collective strength of their roots which are an interwoven system, where each tree supports—and is supported by—the trees around it.

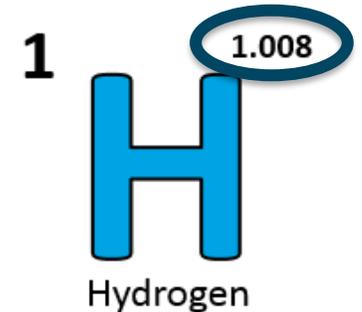
Resources and Opportunities for Engagement

Save the date!

**2024 DOE Annual Merit Review
and Peer Evaluation Meeting
May 6-9, 2024**

**Hydrogen and Fuel Cells Day
October 8**

- Held on hydrogen's
very own atomic
weight-day



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Lessons Learned

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Sign up to receive hydrogen and fuel cell updates

www.energy.gov/eere/fuelcells/fuel-cell-technologies-office-newsletter

Learn more at: energy.gov/eere/fuelcells AND www.hydrogen.energy.gov

Acknowledgements: Champions #1 for Element #1



Thank you

Dr. Sunita Satyapal
Director, Hydrogen and Fuel Cell Technologies Office
Coordinator, DOE Hydrogen Program
U.S. Department of Energy

www.energy.gov/fuelcells
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